Dexus (ASX: DXS)

ASX release



29 August 2017

30 June 2017 distribution payment

Dexus advises that the distribution for the six months ended 30 June 2017 will be paid to Security holders today.

Accompanying the distribution statements, Attribution Managed Investment Trust Member Annual Statements (previously known as Annual Taxation Statements) will also be sent to Security holders (electronically or by mail) along with the enclosed letter.

Dexus's 2017 Annual online reporting suite is now available at www.dexus.com

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About Dexus

Dexus is one of Australia's leading real estate groups, proudly managing a high quality Australian property portfolio valued at \$24.9 billion. We believe that the strength and quality of our relationships will always be central to our success, and are deeply committed to working with our customers to provide spaces that engage and inspire. We invest only in Australia, and directly own \$12.2 billion of office and industrial properties. We manage a further \$12.7 billion of office, retail, industrial and healthcare properties for third party clients. The group's \$4.3 billion development pipeline provides the opportunity to grow both portfolios and enhance future returns. With 1.8 million square metres of office workspace across 54 properties, we are Australia's preferred office partner. Dexus is a Top 50 entity by market capitalisation listed on the Australian Securities Exchange (trading code: DXS) and is supported by 28,000 investors from 20 countries. With more than 30 years of expertise in property investment, development and asset management, we have a proven track record in capital and risk management, providing service excellence to tenants and delivering superior risk-adjusted returns for investors. www.dexus.com

Download the Dexus IR app

Download the Dexus IR app to your preferred mobile device to gain instant access to the latest stock price, ASX Announcements, presentations, reports, webcasts and more.

Dexus Funds Management Ltd ABN 24 060 920 783, AFSL 238163, as Responsible Entity for Dexus (ASX: DXS)

Dexus Funds Management Limited ABN: 24 060 920 783 AFSL: 238163

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dexus.com



29 August 2017

Dear Security holder

In FY17 we delivered on what we set out to achieve, ensuring both a strong financial and operational result, while continuing to create long-term value for our investors.

Details relating to our achievements during the year can be found in the 2017 Annual Report and other documents available from our 2017 Annual Reporting suite at www.dexus.com

Please also find enclosed:

- Your distribution statement for the six months ended 30 June 2017
- Your Attribution Managed Investment Trust Member Annual Statement for the year ended 30 June 2017 (formerly known as Annual Taxation Statement)

Distribution payment

We achieved Funds from Operations (FFO) of \$617.7 million or 63.8 cents per security, delivering a distribution of 45.47 cents per security for the 12 months ended 30 June 2017, up 4.5% from FY16. This resulted in a distribution of 23.76 cents per security for the six months ended 30 June 2017.

If you believe you have unpresented distribution income or cheques, please contact the Dexus Infoline on +61 1800 819 675.

Attribution Managed Investment Trust Member Annual Statement

Please retain your Attribution Managed Investment Trust Member Annual Statement for your records. It contains important information to assist you in the completion of your taxation return.

Determining the value of your Dexus holding

The value of your security holding at 30 June 2017 is provided on your distribution statement. Current price information is available on Dexus's website at www.dexus.com and is published daily in major Australian metropolitan newspapers.

Changing your details

You can access your security holding information online to update your personal details via the Investor login link available on the 'My Security Holding' section of our website at www.dexus.com. You can also nominate your preference in this section on the way we communicate with you, email address notifications and Tax File Number and Australian Business Number notifications can also be updated in this facility. You will require your Holder Identification Number (HIN) or Security Holder Reference Number (SRN) to access your security holding.

Forms are available for details that cannot be updated directly in this facility. Download them by clicking on the Forms menu item when you are logged into your Security holding or from the Link Market Services website at linkmarketservices.com.au. Alternatively, you can contact the Dexus Infoline on +61 1800 819 675 or email dexus@linkmarketservices.com.au

Receive your communications electronically

We are committed to ensuring all investors have equal access to information about our business activities. You can elect to receive communications electronically by registering your email address using the enclosed email collection and online notification form.

In line with our commitment to the long term integration of sustainable business practices, investor communications are also distributed via various electronic methods including:

- Dexus website

www.dexus.com – Dexus's website provides a wide range of information for investors including easy access to information relating to your security holding, reports, ASX announcements, key dates and security price information. Dexus Security holders can subscribe to alerts to receive Dexus communications immediately after release

Dexus IR App

The Dexus IR App provides current and future investors with instant access to the latest security price, ASX announcements, presentations, reports, webcasts and more. You can download the Dexus IR App for free from Apple's App Store or Google Play

LinkedIn, Facebook and Twitter

Dexus now engages with its followers on LinkedIn, Facebook and Twitter. It is as simple as logging into your accounts and following Dexus

If you have any questions concerning your security holding, please contact us on the Dexus Infoline on +61 1800 819 675.

Thank you for your continued investment in Dexus.

Yours faithfully

David Yates

Executive General Manager

Investor Relations, Communication & Research

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