

1st September 2017

Companies Announcement Office ASX Limited Exchange Centre Level 4, 20 Bridge Street Sydney NSW 2000

MEC Resources Ltd (ASX: MMR) Writ - Defence and Counterclaim

BPH Energy Limited (ASX: BPH) has received a writ from MEC Resources Ltd (ASX:MMR) for an amount of \$270,000 plus interest and costs.

BPH has previously advised the market on 4th July 2017 that BPH is entitled to payment on demand of \$388,050 from MMR .

BPH will defend any claim from MMR and counterclaim to recover from MMR the sum of \$388,050 plus interest and costs.

Yours sincerely

David Breeze Chairman