

4 September 2017

Company Announcements Office ASX Limited

EXPIRY OF UNLISTED OPTIONS

RMG Limited (ASX : RMG) advises that the following unlisted options expired on 31 August 2017 :

ASX Code	Description	Expiring	Exercise price	Quantity
RMGAN	Unlisted option	31 August 2017	\$0.099 per share	24,696,969

No notices to exercise were received prior to expiry.

Yours faithfully

RMG Limited

Lloyd Flint

Company Secretary