



## Notification of dividend / distribution

### Update Summary

**Entity name**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**Security on which the Distribution will be paid**

ANZPC - CNV PEF 6-BBSW+3.10% PERP SUB NON-CUM T-09-19

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Tuesday September 5, 2017

**Reason for the Update**

To confirm (1) the actual dividend base rate of 1.8950 percent at 3D.6, which was the 180 day Bank Bill Rate (average mid-rate) on 1 September 2017 (being the first Business Day of the Dividend Period) (2) the total dividend rate of 3.4965 percent at 3D.12 (3) the ordinary dividend amount per security of AUD 0.2586 at 2A.9, 3A.1b and 3A.4 and (4) the other rate or multiplier of -1.4985 percent used in calculating the dividend rate at 3D.10.

**Additional Information**

For more information in relation to Dividends paid on CPS3, refer to the ANZ CPS3 Prospectus dated 31 August 2011 and the amended CPS3 Terms effective on 16 August 2017.  
Assuming the settlement of the buy-back of the CPS3, a dividend will be payable on 1 March 2018 on all CPS3 that remain on issue for the period from (and including) the buy-back settlement date to (but excluding) 1 March 2018 based on the dividend rate in 3D.12, subject to the conditions set out in 5.1.

**Refer to below for full details of the announcement**

### Announcement Details

#### Part 1 - Entity and announcement details

**1.1 Name of +Entity**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

11005357522

**1.3 ASX issuer code**

ANZ

**1.4 The announcement is**

Update/amendment to previous announcement



#### 1.4a Reason for update to a previous announcement

To confirm (1) the actual dividend base rate of 1.8950 percent at 3D.6, which was the 180 day Bank Bill Rate (average mid-rate) on 1 September 2017 (being the first Business Day of the Dividend Period) (2) the total dividend rate of 3.4965 percent at 3D.12 (3) the ordinary dividend amount per security of AUD 0.2586 at 2A.9, 3A.1b and 3A.4 and (4) the other rate or multiplier of -1.4985 percent used in calculating the dividend rate at 3D.10.

#### 1.4b Date of previous announcement(s) to this update

Wednesday August 16, 2017

#### 1.5 Date of this announcement

Tuesday September 5, 2017

#### 1.6 ASX +Security Code

ANZPC

#### ASX +Security Description

CNV PEF 6-BBSW+3.10% PERP SUB NON-CUM T-09-19

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of one month

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Wednesday September 27, 2017

#### 2A.4 +Record Date

Wednesday September 20, 2017

#### 2A.5 Ex Date

Tuesday September 19, 2017

#### 2A.6 Payment Date

Thursday September 28, 2017

#### 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

#### 2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar



**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form** Estimated or Actual?  
Actual  
AUD 0.25860000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**  
No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**  
We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**  
No

### Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?** 3A.1a Ordinary dividend/distribution estimated amount per +security  
No AUD 0.25860000

**3A.1a(i) Date that actual ordinary amount will be announced** Estimated or Actual?  
Tuesday September 5, 2017 Actual

**3A.1b Ordinary Dividend/distribution amount per security**  
AUD 0.25860000

**3A.2 Is the ordinary dividend/distribution franked?** 3A.2a Is the ordinary dividend/distribution fully franked?  
Yes Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked** 3A.3a Applicable corporate tax rate for franking credit (%)  
100.0000 % 30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security** 3A.5 Percentage amount of dividend which is unfranked  
AUD 0.25860000 0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**  
AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**  
AUD



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Part 3D - Preference +security distribution rate details

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**3D.1 Start date of payment period**

Friday September 1, 2017

**3D.2 End date of payment period**

Wednesday September 27, 2017

**3D.3 Date dividend/distribution rate is set (optional)**

**3D.5 Number of days in the dividend/distribution period**

27

**3D.6 Dividend/distribution base rate (pa)**

1.8950 %

**3D.7 Comments on how dividend/distribution base rate is set**

This is the 180 day Bank Bill Rate (average mid-rate) on the first Business Day of the Dividend Period. For more information, please refer to the ANZ CPS3 Prospectus dated 31 August 2011 and the amended CPS3 Terms as effective on 16 August 2017.

**3D.8 Dividend/distribution margin**

3.1000 %

**3D.9 Comments on how dividend/distribution margin is set**

Margin as determined under the Bookbuild. For more information, please refer to the ANZ CPS3 Prospectus dated 31 August 2011 and the amended CPS3 Terms as effective on 16 August 2017.

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-1.4985 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

For a fully franked Dividend the Dividend Rate is 70% of the aggregate of the Bank Bill Rate (refer 3D.6) and the Margin (refer 3D.8) (together the "Aggregate Rate"). The figure 3D.10 represents 30% of the Aggregate Rate - this amount is deducted from the Aggregate Rate to calculate the Dividend Rate. For more information, please refer to the ANZ CPS3 Prospectus dated 31 August 2011 and the amended CPS3 Terms as effective on 16 August 2017.

**3D.12 Total dividend/distribution rate for the period (pa)**

3.4965 %

**3D.13 Comment on how total distribution rate is set**

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Part 5 - Further information

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### **5.1 Please provide any further information applicable to this dividend/distribution**

This Dividend payment is subject to Directors resolving to pay it, compliance with the Corporations Act 2001 and no APRA Condition existing in respect of the Dividend Payment Date.

The Dividend is expected to be paid on the date on which settlement of the CPS3 which are sold through the buy-back facility (described in the Prospectus for the offer of ANZ Capital Notes 5 dated 24 August 2017) occurs, expected to be 28 September 2017.

### **5.2 Additional information for inclusion in the Announcement Summary**

For more information in relation to Dividends paid on CPS3, refer to the ANZ CPS3 Prospectus dated 31 August 2011 and the amended CPS3 Terms effective on 16 August 2017.

Assuming the settlement of the buy-back of the CPS3, a dividend will be payable on 1 March 2018 on all CPS3 that remain on issue for the period from (and including) the buy-back settlement date to (but excluding) 1 March 2018 based on the dividend rate in 3D.12, subject to the conditions set out in 5.1.