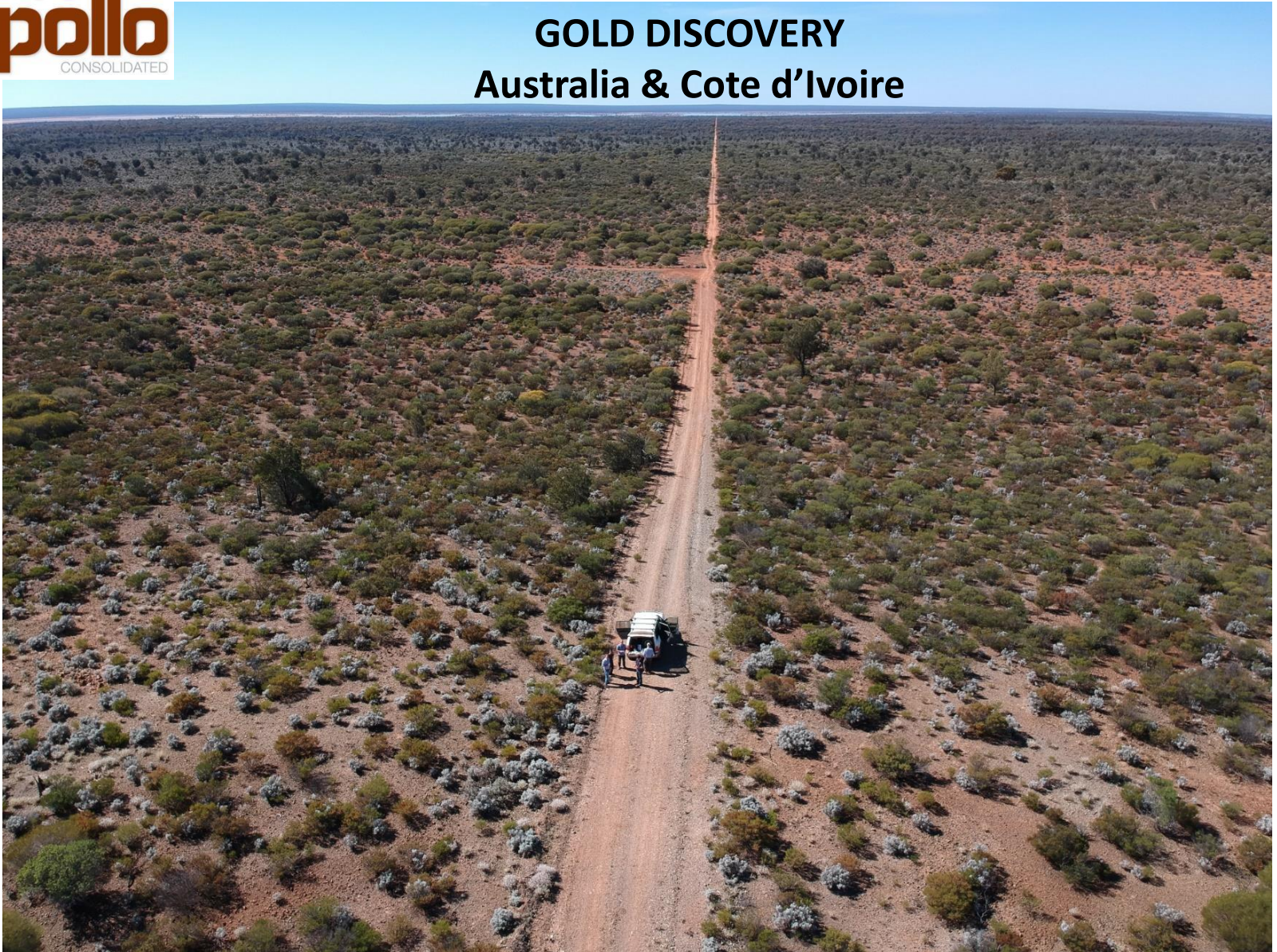




GOLD DISCOVERY
Australia & Cote d'Ivoire



Capital Structure and Board

ASX – AOP	Securities	Market Cap	Cash*	Enterprise Value
Stock Price \$ 0.16	(million)	(million)	(million)	(million)
Total	177.6	\$28	\$9.2	\$19.2

* balance June 30 2017

Unlisted Options	12.2	Exercise price 13.5c	expiry June 30 2019
Management Options	10	Exercise price 5c	expiry Dec 31 2018

Board & Management		15%
Major Shareholders		
	Mr Yi Weng	19%
	Mr Geoff Harris	12%
	1832 Asset Management	6%
	Capricorn Group	6%

Roger Steinepreis *Chairman*. Lawyer and Chairman of Perth based firm, Steinepreis Paganin

Nick Castleden *Managing Director*. Geologist >20 years experience in mineral exploration and development with Mt Isa Mines, Perilya Mines, MPI Mines, LionOre, Breakaway Resources, Verona Capital

Robert Gherghetta *Non-executive Director*. CA with over 20 years experience in natural resources, public practice and investment banking

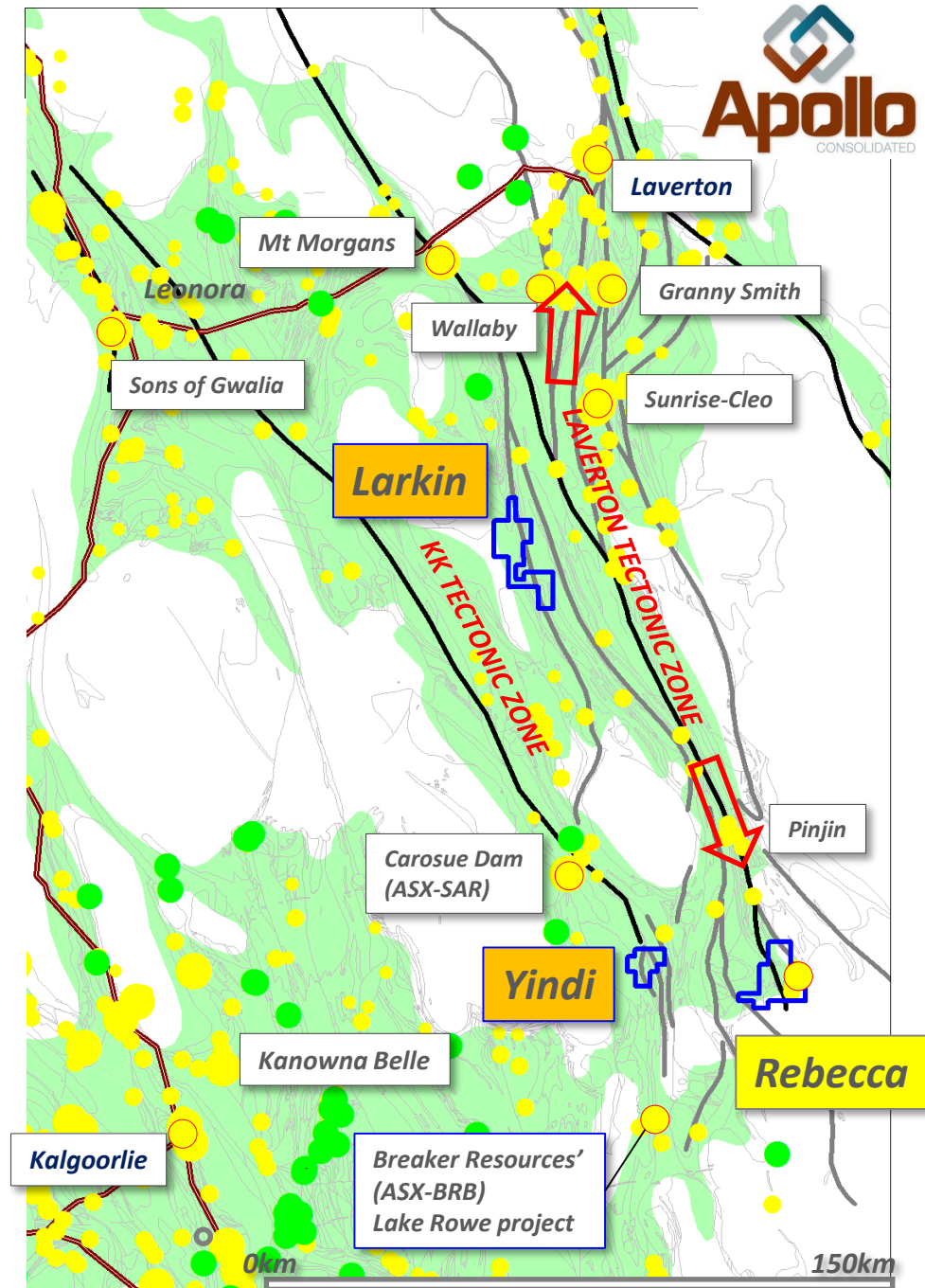
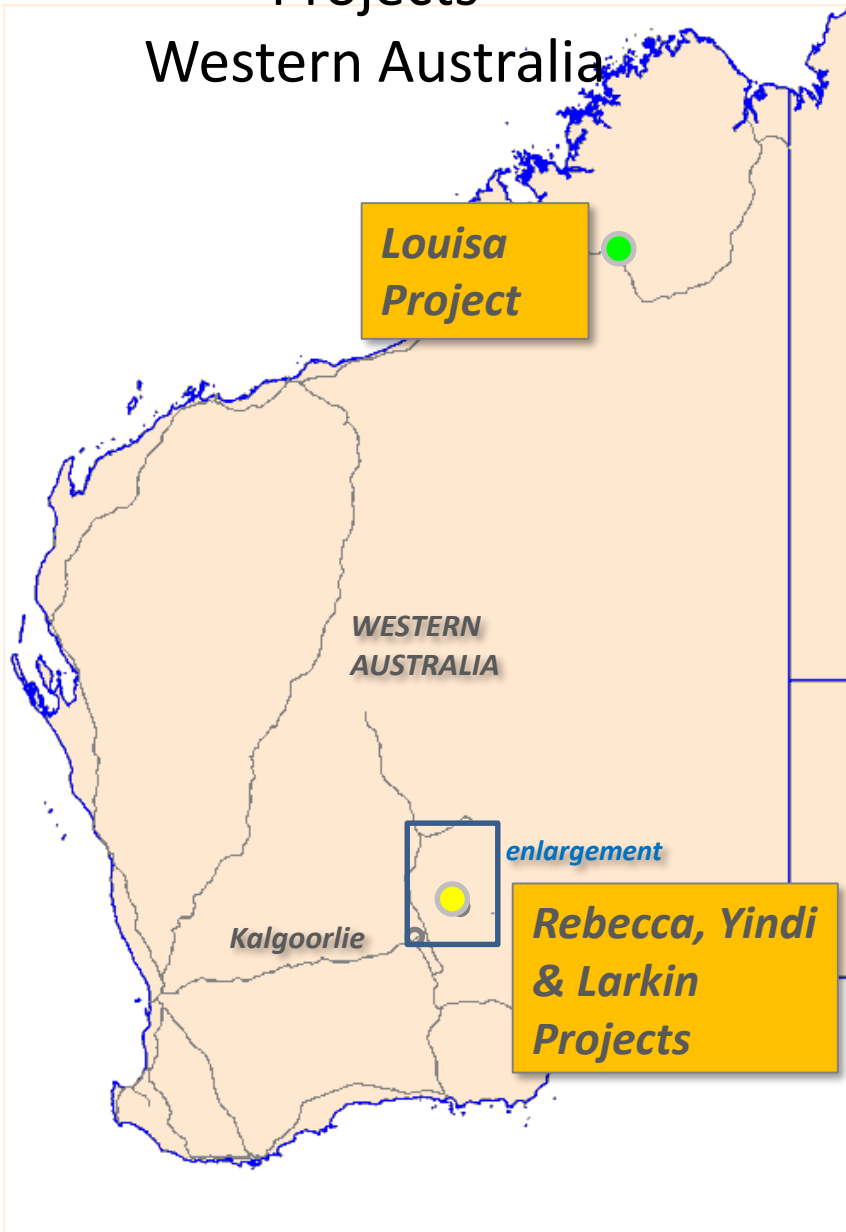
Stephen West *Non-Executive Director*. CA with over 20 years of financial and corporate experience gained in public practice, oil and gas, mining and investment banking spanning Australia, United Kingdom, Europe, CIS and Africa

George Ventouras *Non-executive Director*. Over 20 years experience in Marketing and Corporate fields



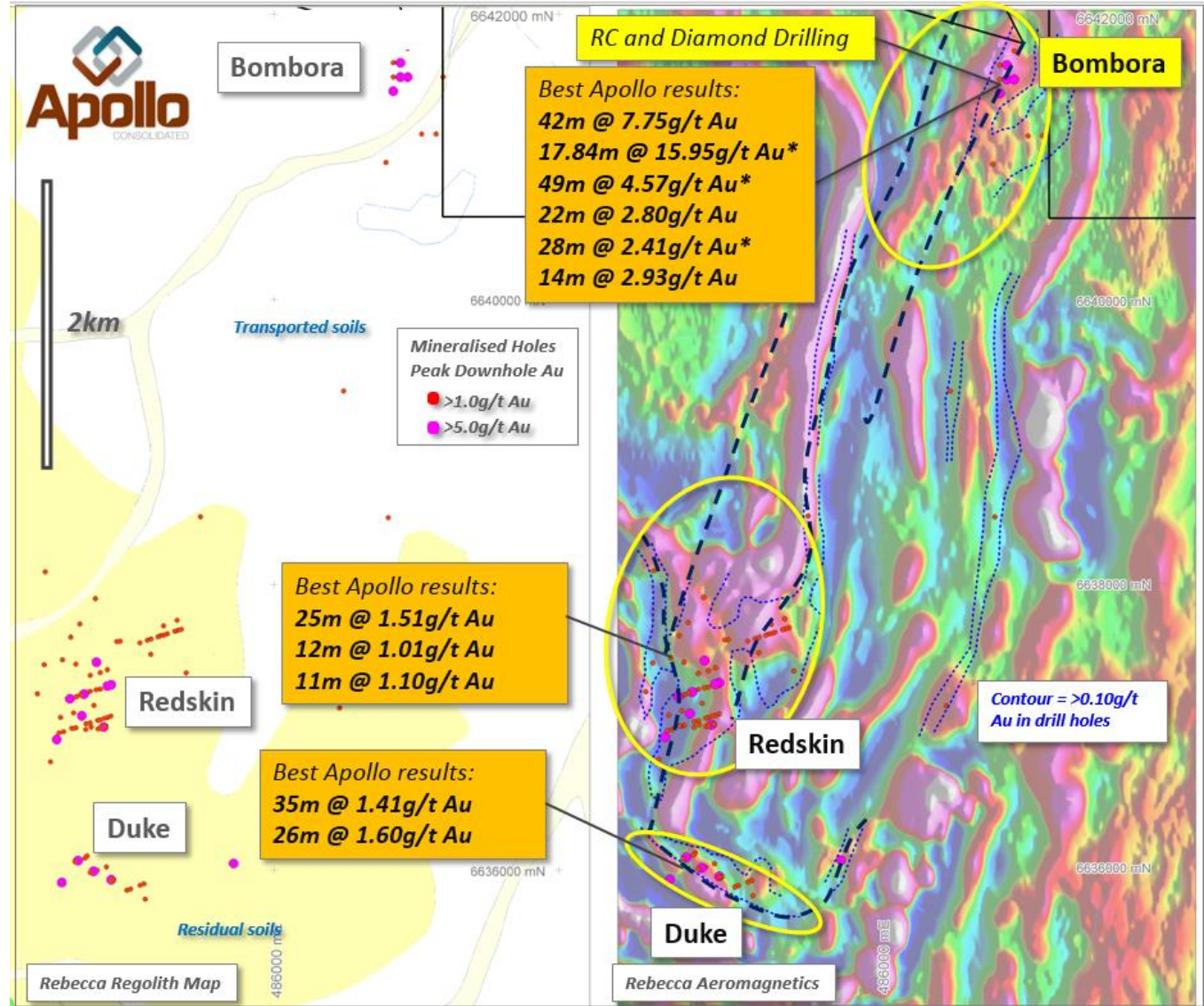
Gold and Nickel Exploration Projects

Western Australia



Rebecca Project & Bombora Discovery

- Gneiss terrain 60km SE Carosue Dam (ASX-SAR)
- Southern end prolific Laverton Tectonic Zone
- Disseminated sulphide lodes
- Widespread gold anomalism
- Three active prospects
- Excellent strike, IP & EM targets



*intercepts Aug 2017. For past drilling details, please refer to ASX-AOP announcements 26th August 2012, 28th September 2012, 8th October 2015, and 1st September 2016.

Bombora Aug 2017 First diamond program



Bombora

Plan View Magnetic Image

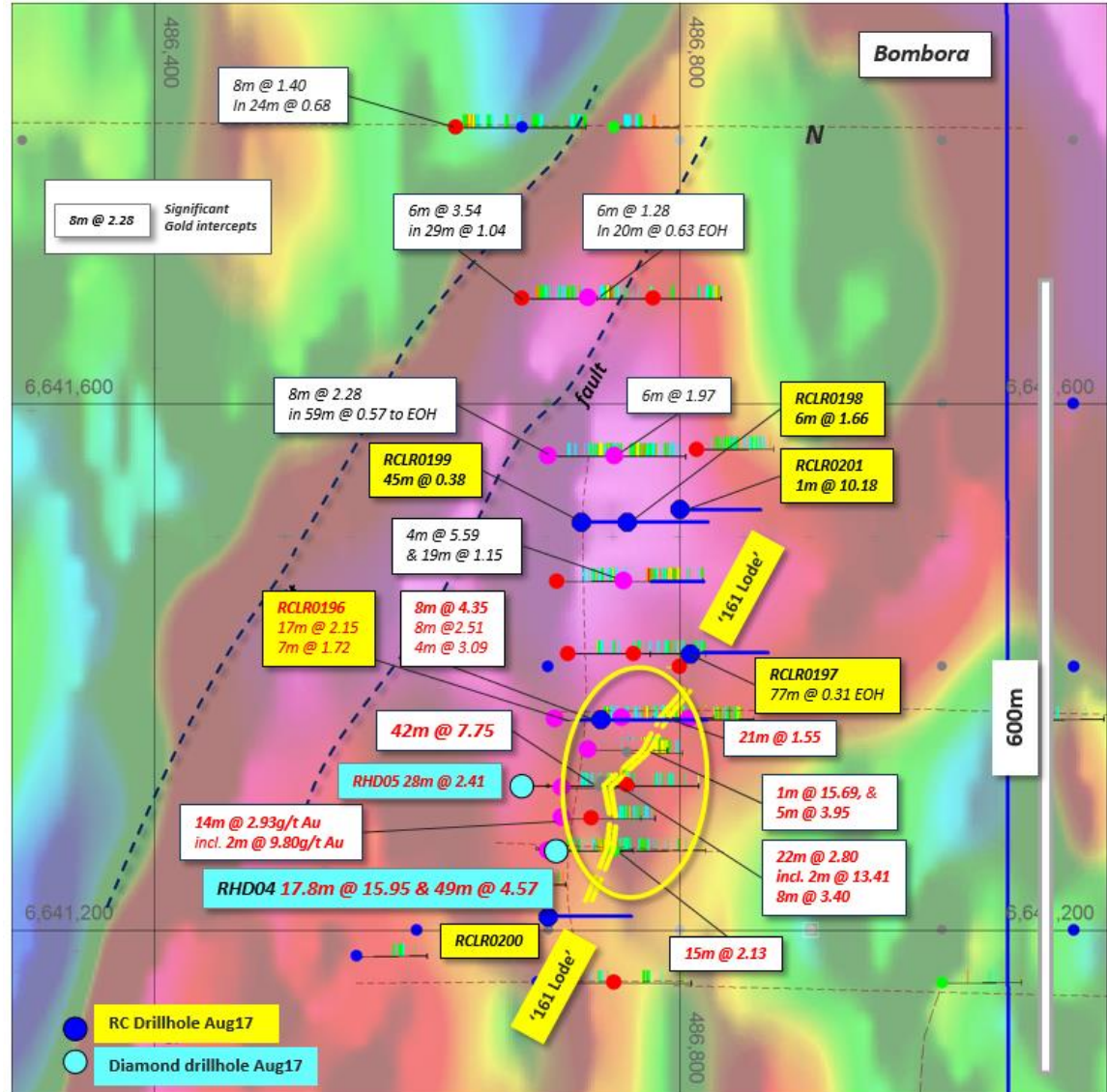
- >600m, open & under-explored
- Hidden by 30-40m oxide profile
- Strong sulphide/Au relationship
- High Grade '161 Lode':

161 Lode RC INTERCEPTS:

- **42m @ 7.75g/t Au incl. 2m @ 22.39g/t & 3m @ 65.21g/t Au**

161 Lode DIAMOND INTERCEPTS:

- **17.84 @ 15.95g/t Au incl. 1m @ 231.27g/t, 1m 15.20g/t, & 1m @ 11.42g/t Au**
- **49m @ 4.57g/t Au incl. 1.06m @ 16.83g/t, 2m @ 14.41g/t & 4m @ 17.55g/t Au**

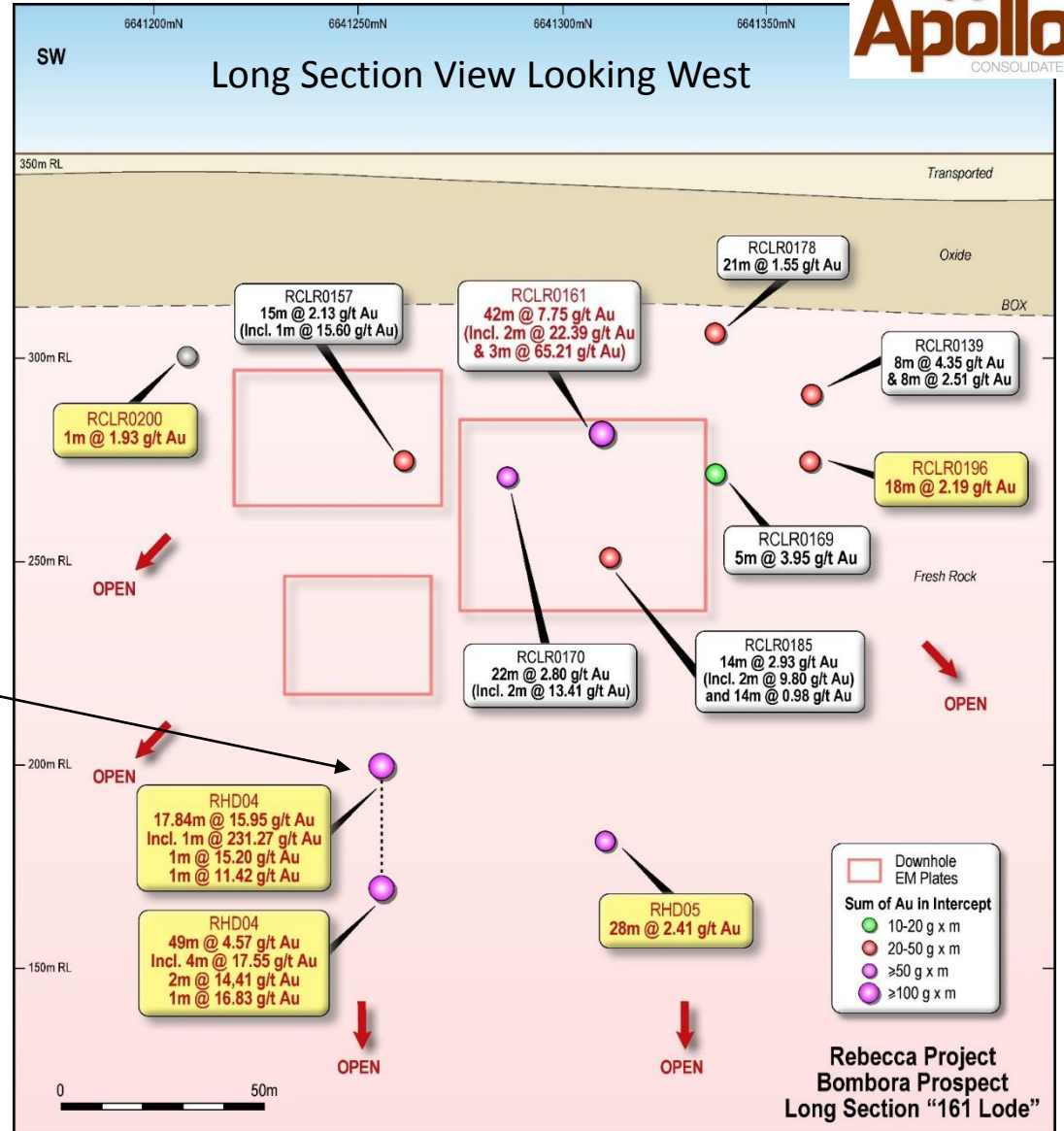


*For drilling details, refer to ASX-AOP announcements 26th August 2012, 28th September 2012, 8th October 2015, 1st September 2016, & 25th August 2017

161 Lode Emerges



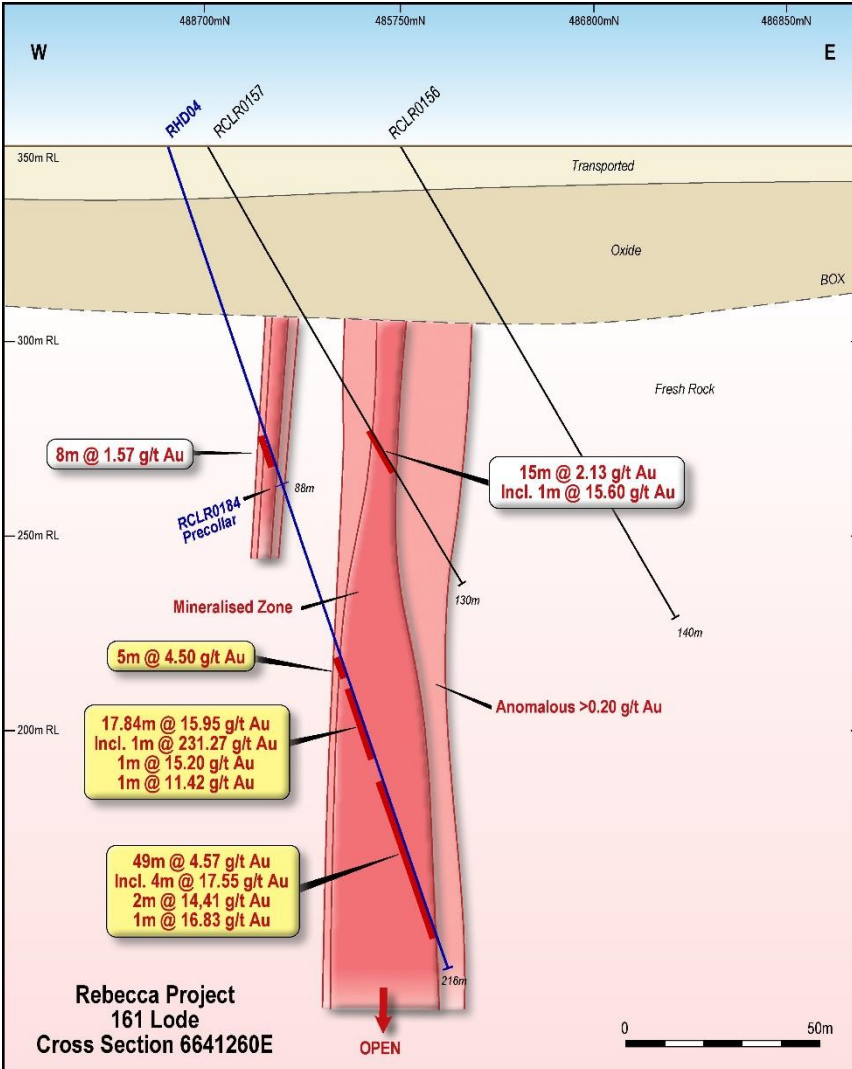
Pyrrhotite & pyrite in altered gneiss:
RDH04 153-157m **15.20g/t**



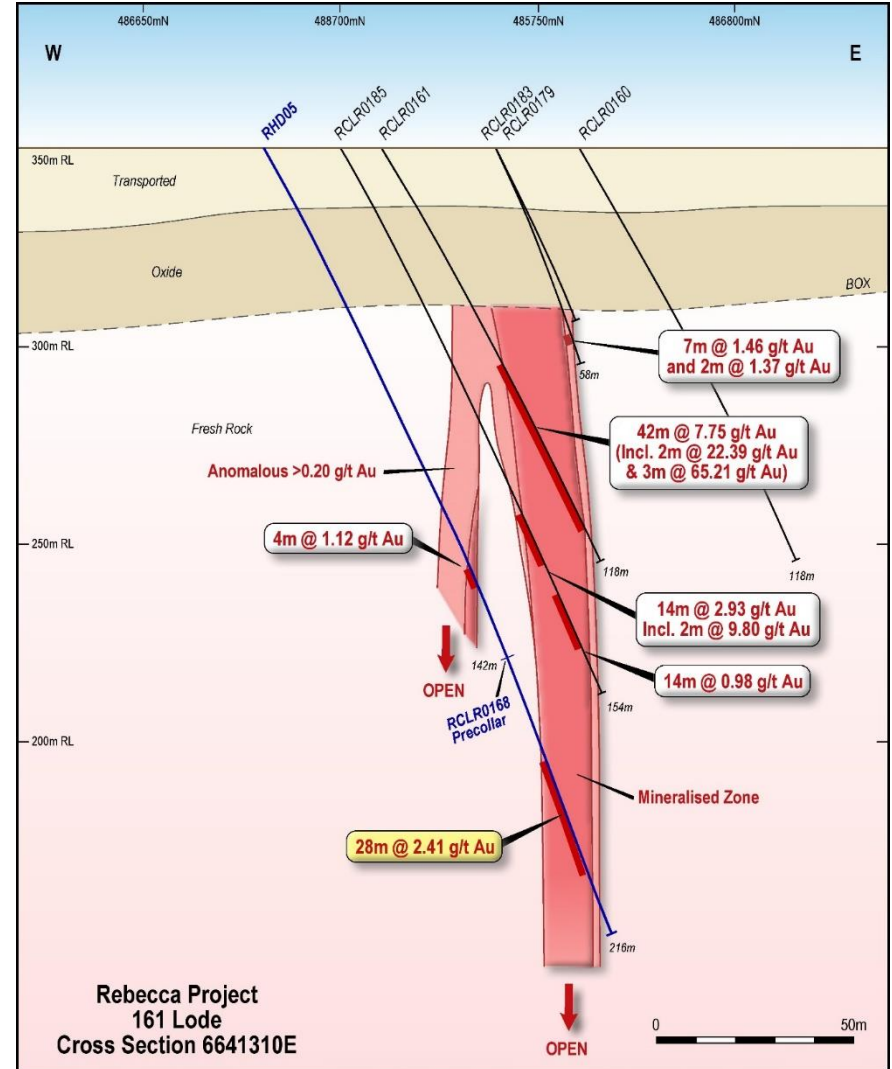
*intercepts Aug 2017 in yellow. For past drilling details, please refer to ASX-AOP announcements 26th August 2012, 28th September 2012, 8th October 2015, and 1st September 2016.

161 Lode cont.

Cross Section 1260N Looking North



Cross Section 1310N Looking North



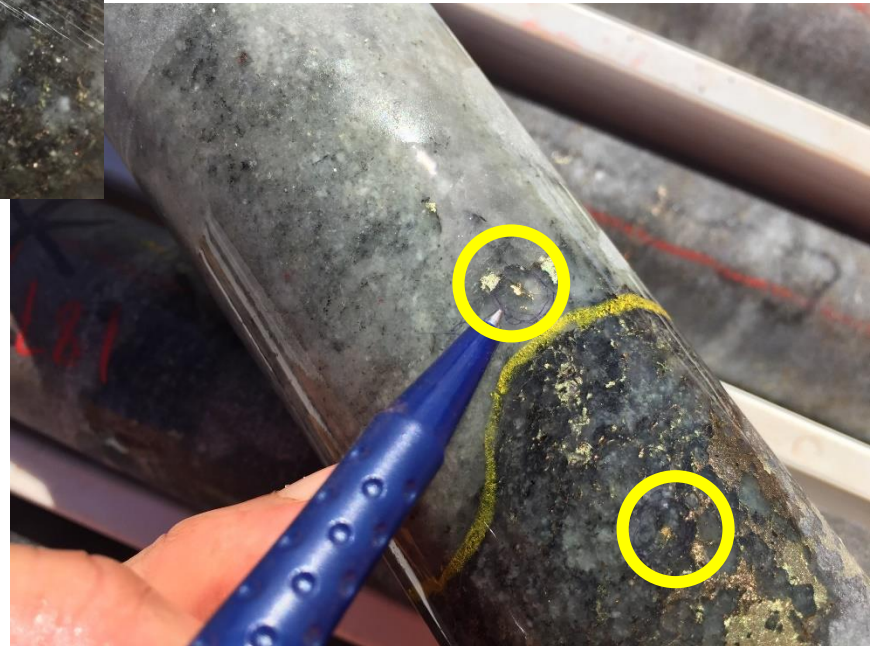
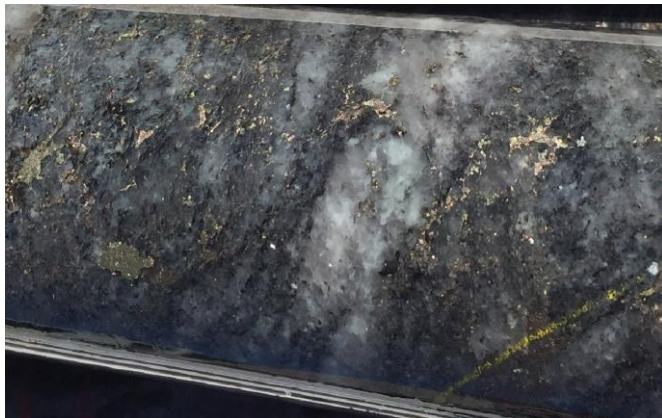
*intercepts Aug 2017 in yellow. For past drilling details, please refer to ASX-AOP announcements 26th August 2012, 28th September 2012, 8th October 2015, and 1st September 2016.

161 Lode – what is it?



- Vertical gold zone in altered felsic gneiss, north to NNE trend, up to 25m wide
- Au related to cloud disseminated sulphide
- Gneissic fabric is moderate to west
- Exceptional grades & free Au in places – control & orientation HG is unknown

Typical altered gneiss **RDH05** 199-200m **2.79 g/t**

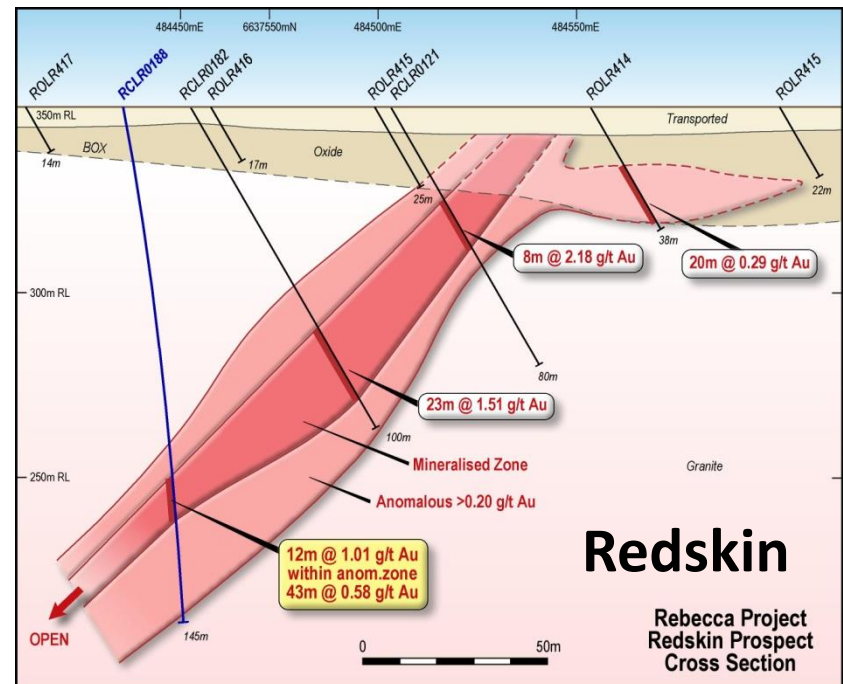
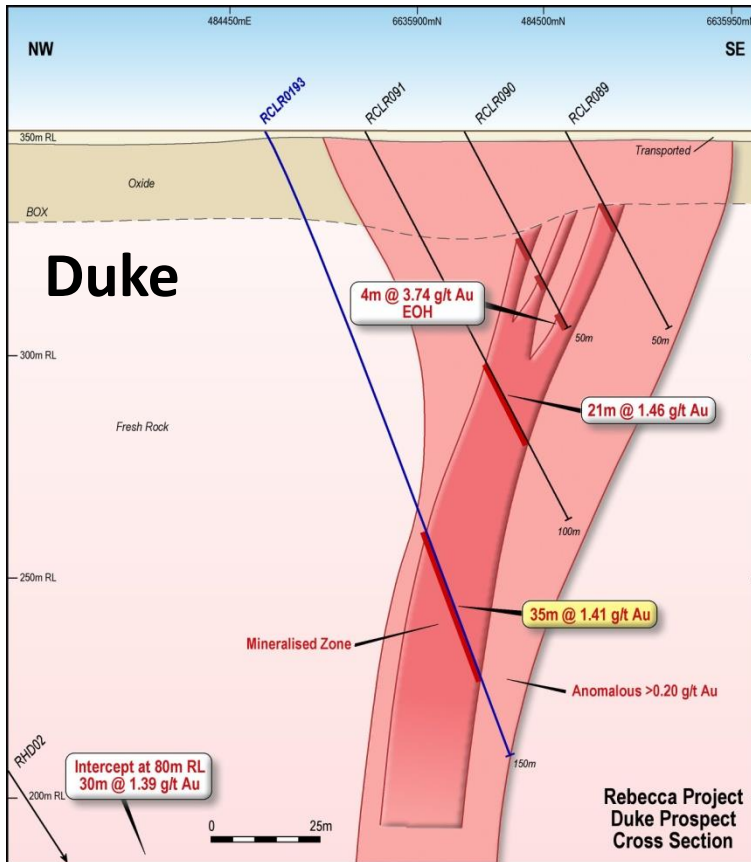


Visible Au **RDH04** 187-188m **26.32 g/t**

The Other Prospects

REDSKIN August 2016 Drilling

- Strong disseminated sulphide zones, IP & DHEM responses
- 12m @ 1.01g/t Au***
- 10m @ 1.10g/t Au**
- New zones emerging >1km



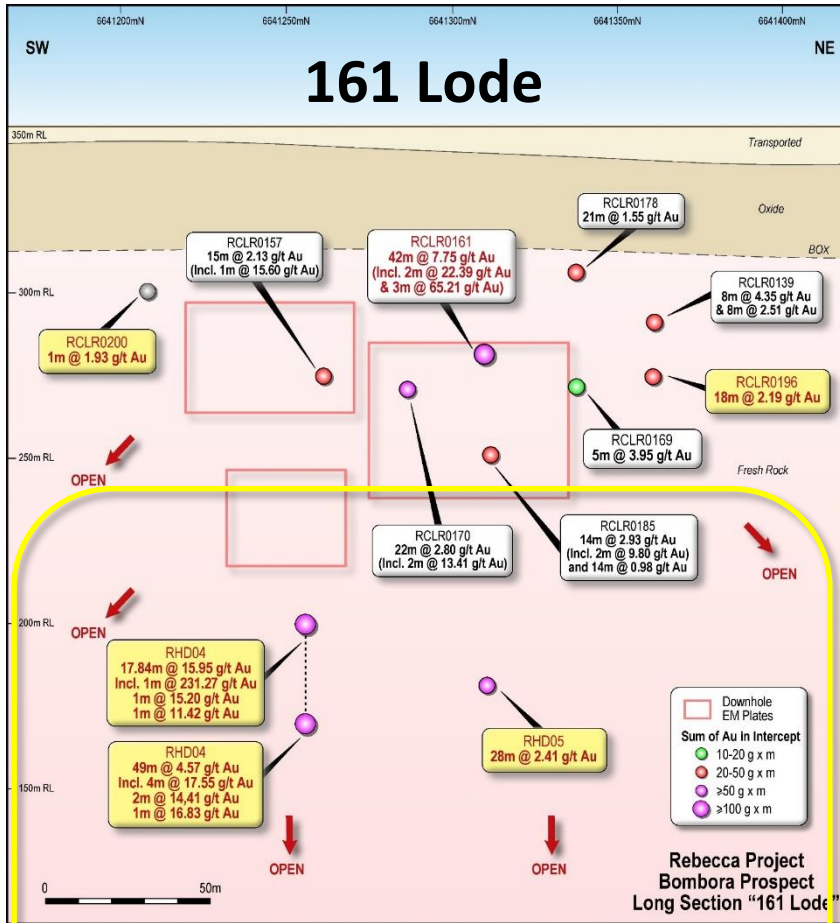
DUKE August 2016 RC Drilling

- 35m @ 1.41g/t Au, 26m @ 1.60g/t Au***
- Good continuity wide zone >300m long
- Open to depth & east

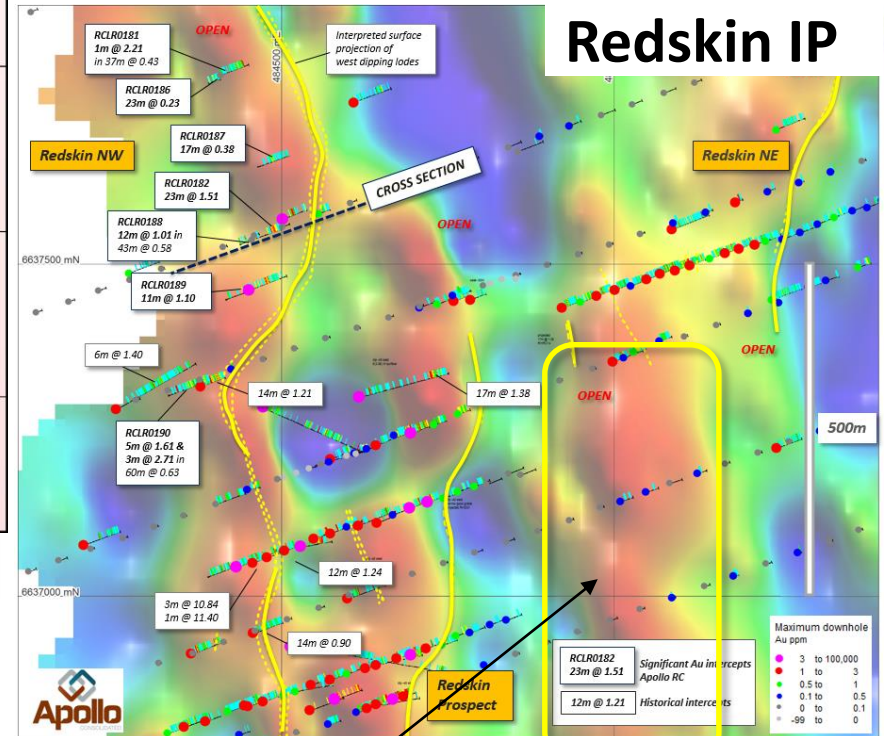
* For RC intercept details refer ASX Announcement dated 1 September 2016 "RC Drilling Returns Wide Gold Intercepts at Rebecca Project, Western Australia"

What's Next?

- RC/DDH 161 Lode - ASAP
- Populate long section – determine orientation high-grade shoots
- Targeting for new lodes Bombora
- Work-up IP/EM targets Redskin, Duke, strike



RC/DDH Sept 2017

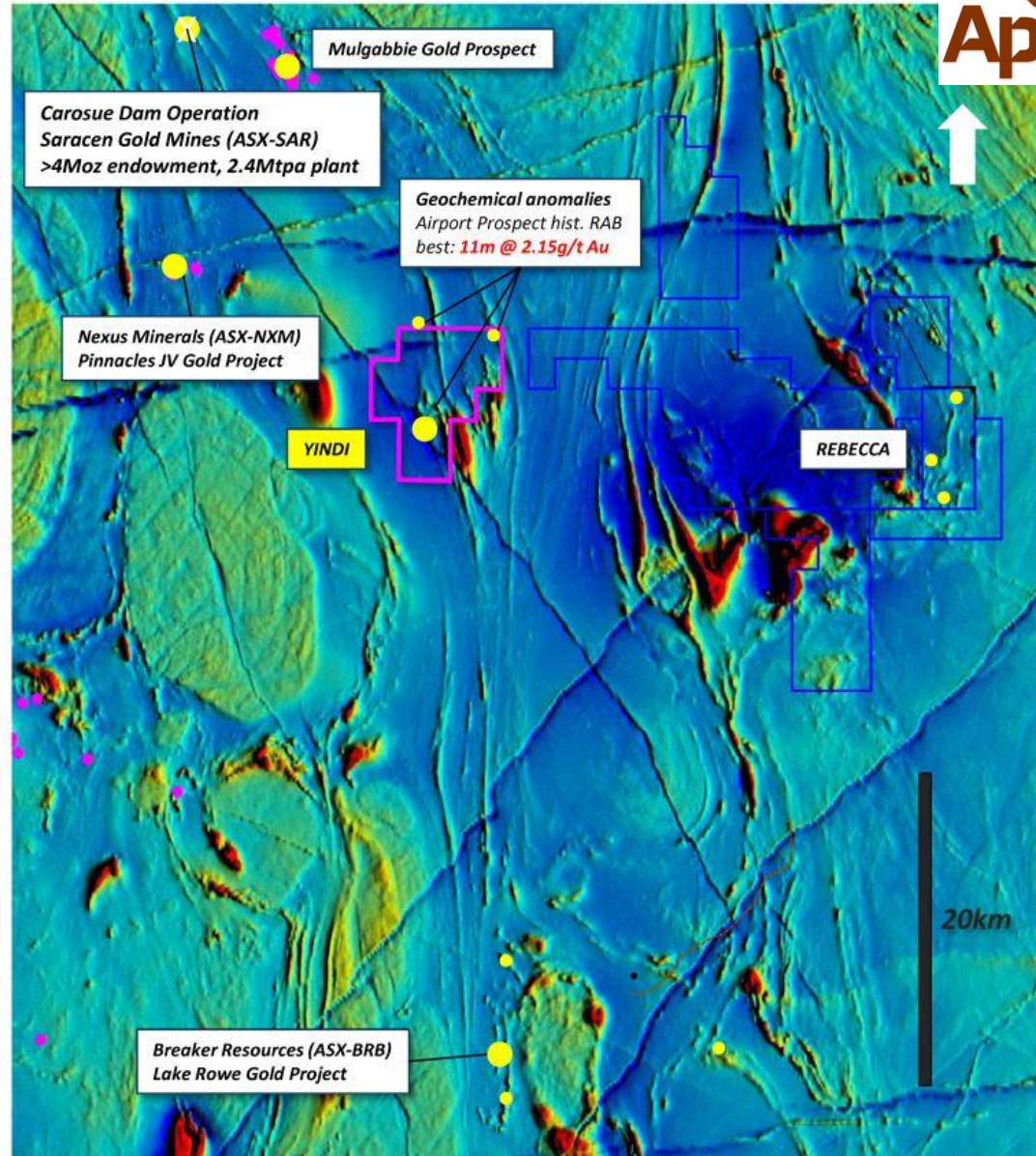


500m untested IP anomaly RC ready

Yindi Project

Address in high-profile belt:

- **Soil-covered structural targets**
- Located **between** Carosue Dam gold mine (Saracen Minerals) and Lake Rowe discovery (Breaker Ressources)
- Gold anomalism in soils and RAB drilling
- Best historic RC drilling result: **11m @ 2.15g/t Au*** in felsic intrusive
- Strike extensions under-drilled in covered terrain
- **First-pass aircore planned for late 2017**



* For details on historical drilling at the Airport prospect refer to GSWA Open File Report A46430 "Yindi Yardarino Project NE Goldfields, Western Australia" dated November 1995.

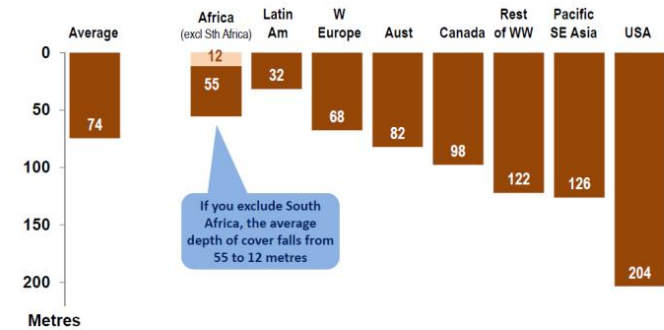
Cote d'Ivoire



Cote d'Ivoire – A new frontier in proven province...

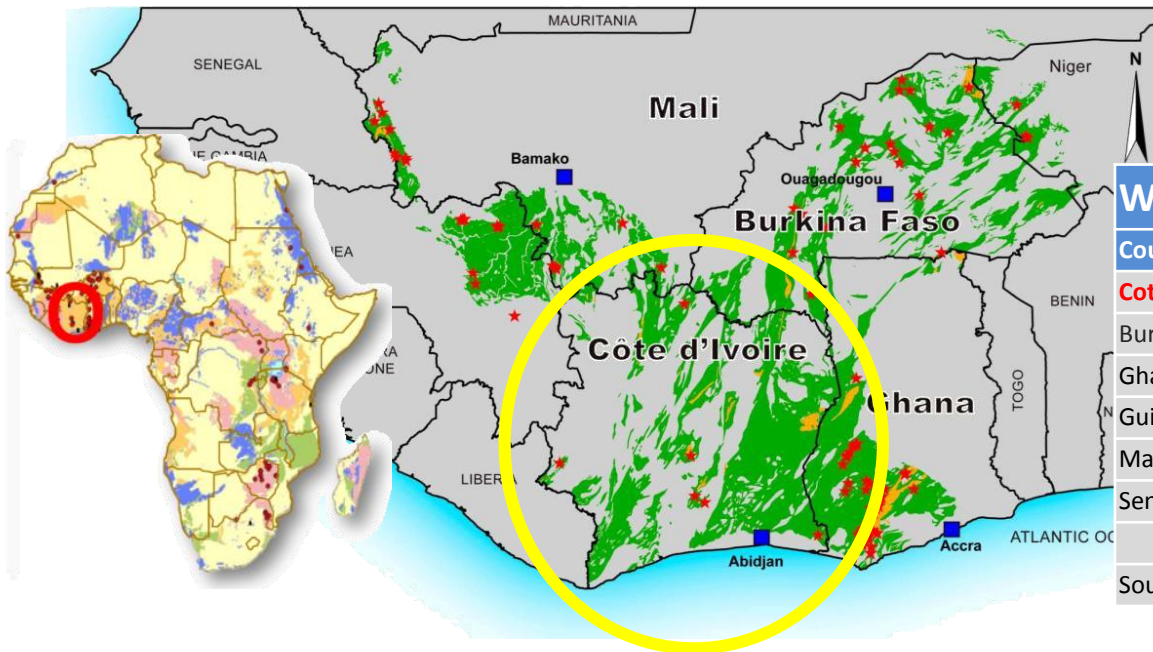
- Over 178moz gold discovered in West African Shield
- Shallow, fast-emerging resources. **Lowest discovery costs**
- Cote d'Ivoire has largest endowment of host rocks in region
- **Cote d'Ivoire is least explored – discoveries to come**
- Good infrastructure, stable political and economic environment : >8% annual GDP growth since 2012
- revitalised mining code & permitting

Average depth of cover for discoveries - all metals
Western World: 2003-2012



Note: Based on deposits >0.1 Moz Au, >5 Mt U₃O₈, >10 Mt Ni, >0.1 Mt Cu-equiv
Excludes bulk mineral discoveries

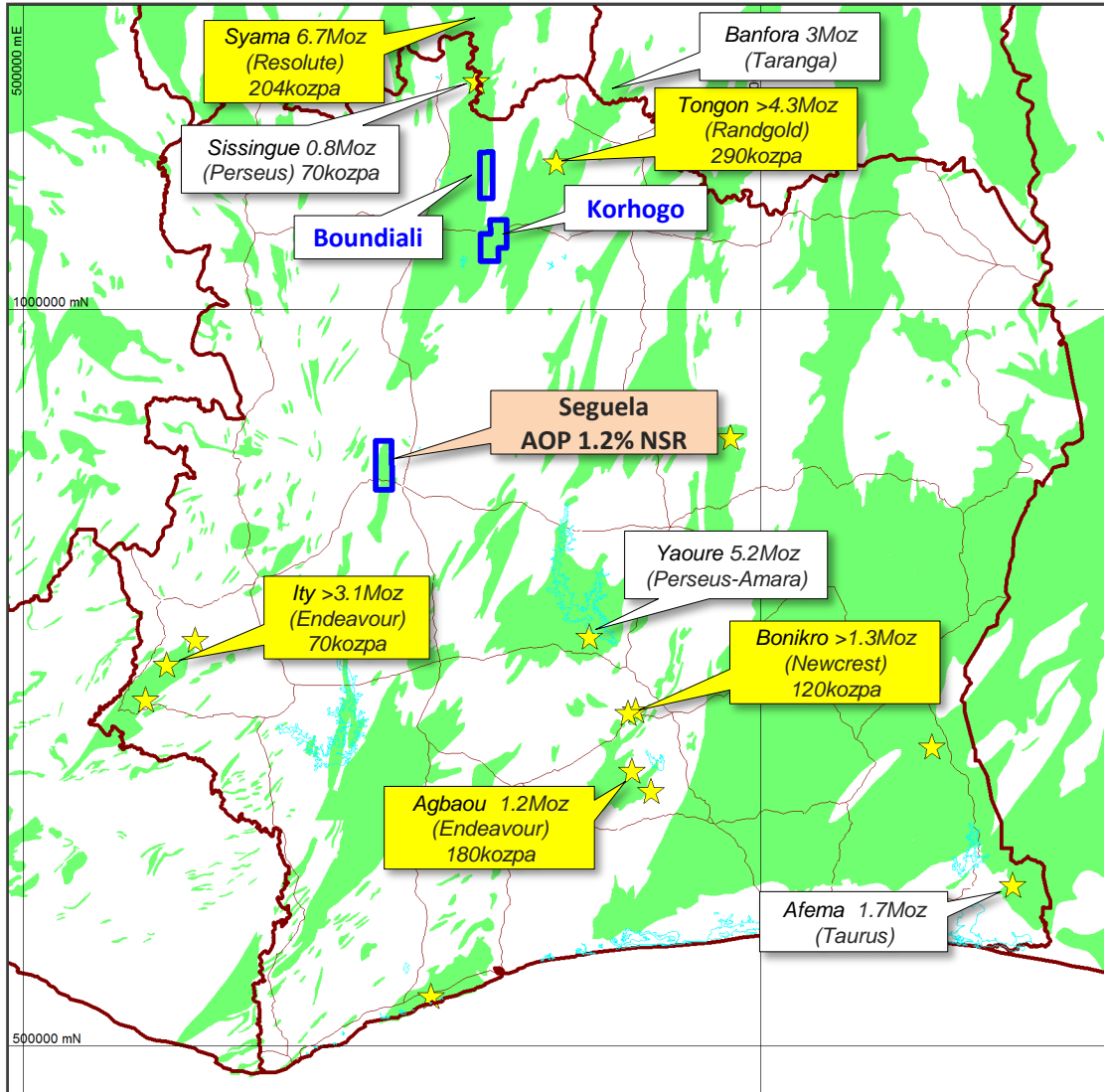
Source: MinEx Consulting @ July 2013



West African Gold Deposits by Country			
Country	% Birimian	Gold Discovered	% of Gold
Cote d'Ivoire	35%	8 Moz	4%
Burkina Faso	22%	12 Moz	7%
Ghana	19%	110 Moz	62%
Guinea	11%	12 Moz	7%
Mali	10%	33 Moz	19%
Senegal	3%	3 Moz	2%
Total	100%	178 Moz	100%

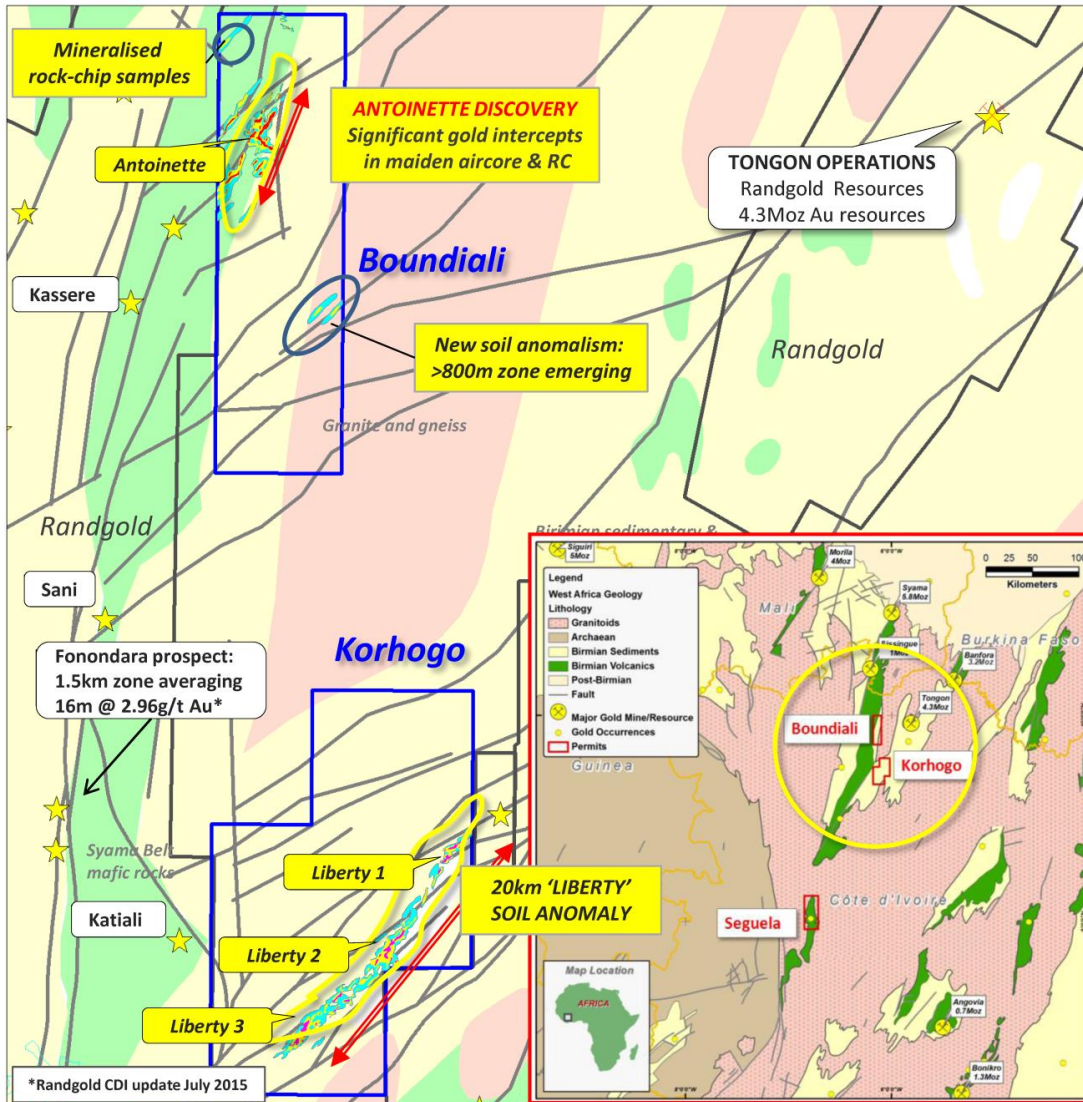
Source: USGS Minerals Commodities 2009

Footprint into Exceptional Gold Belt...



- >600km² landholding in proven mineralised terrains
- New targets emerging each program
- **Gold discovery in 1st round drilling at 100% owned Boundiali project**
- 100% owned **Korhogo** project on the 6Moz Banfora-Tongon structural trend, >20km gold anomaly to be evaluated
- Good access and infrastructure
- Opportunity to build portfolio
- Seguela (Newcrest) – Apollo 1.2% NSR

Focus on Northern Permits – live systems in prime area



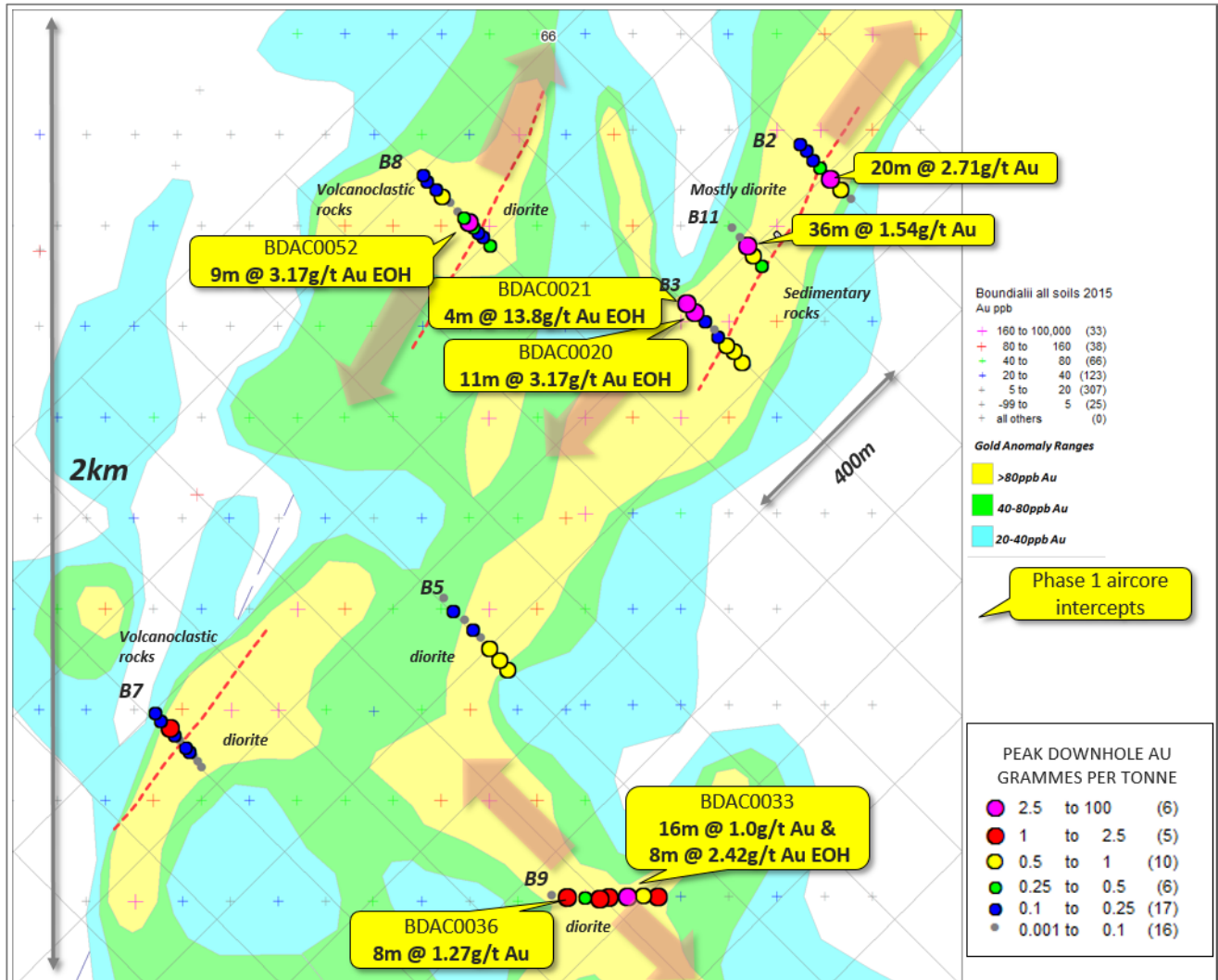
- **100% owned** through local company Aspire Nord SA
- **Boundiali** permit on regional structure with major gold mineralisation along-trend
- **Excellent aircore results to 20m @ 2.71g/t Au¹**, RC results to **14m @ 11.24g/t²**
- **Korhogo permit** on 6Moz Banfora-Tongon structural trend
- **Strong soil anomalies**, ongoing work
- Active exploration region with new discoveries being made e.g. **Fonondara*** prospect to west

*Randgold March 2015 exploration update

1. ASX Announcement dated 8 February 2016 "Apollo Drills 20m @ 2.71g/t Au and 36m at 1.54g/t Au in First Holes at Antoinette Prospect"
2. ASX Announcement dated 13 July 2016 "Apollo hits 14m @ 11.24g/t in RC Drilling Antoinette Gold Prospect"

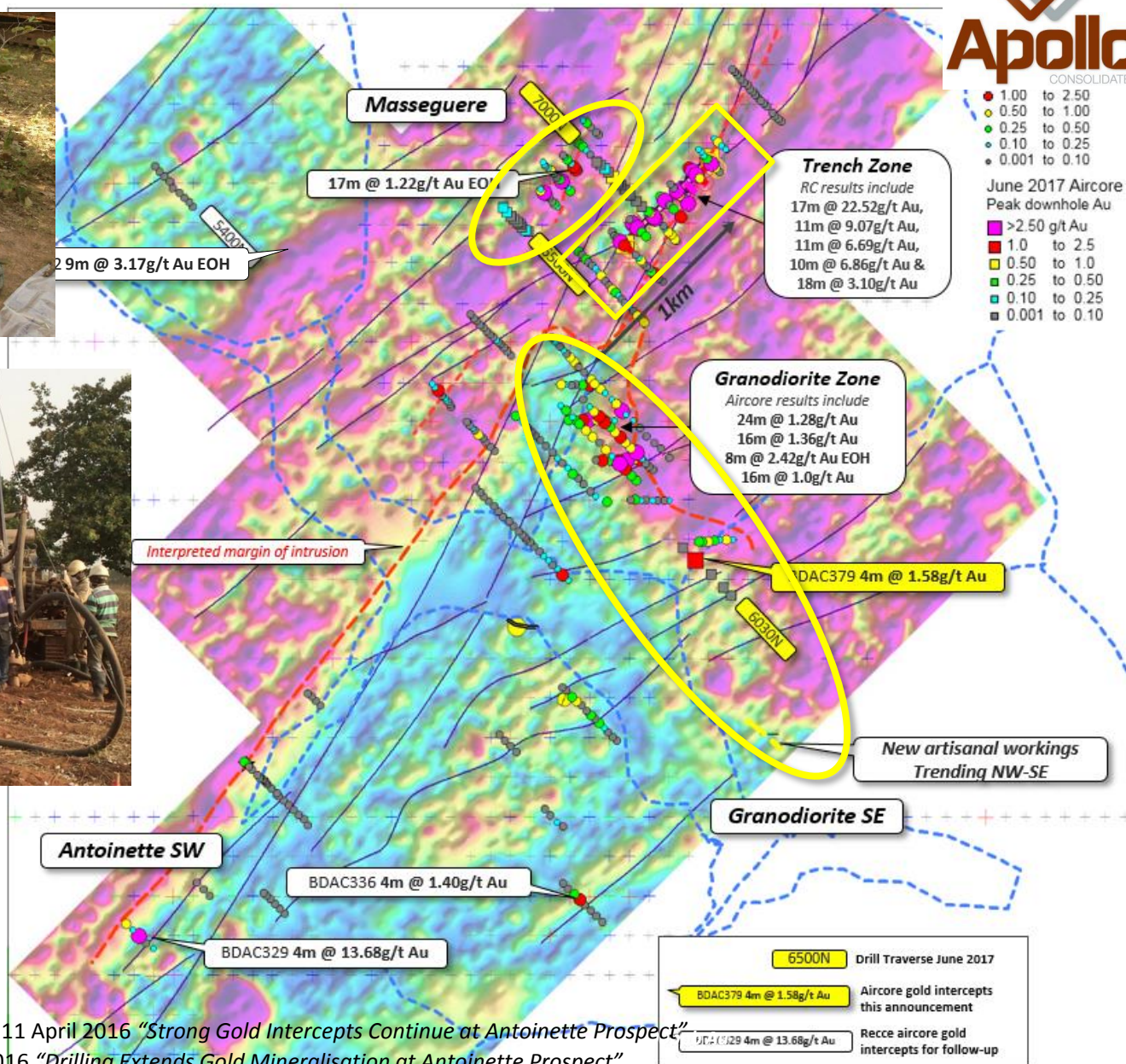
Antoinette - 7km Soil Anomaly

Jan 2016 first aircore test - multiple Au surfaces



*Refer to ASX Announcement dated 8 February 2016 "Apollo Drills 20m @ 2.71g/t Au and 36m at 1.54g/t Au in First Holes at Antoinette Prospect" and ASX Announcement dated 15 February 2016 "More Significant Gold Intercepts at Antoinette Prospect"

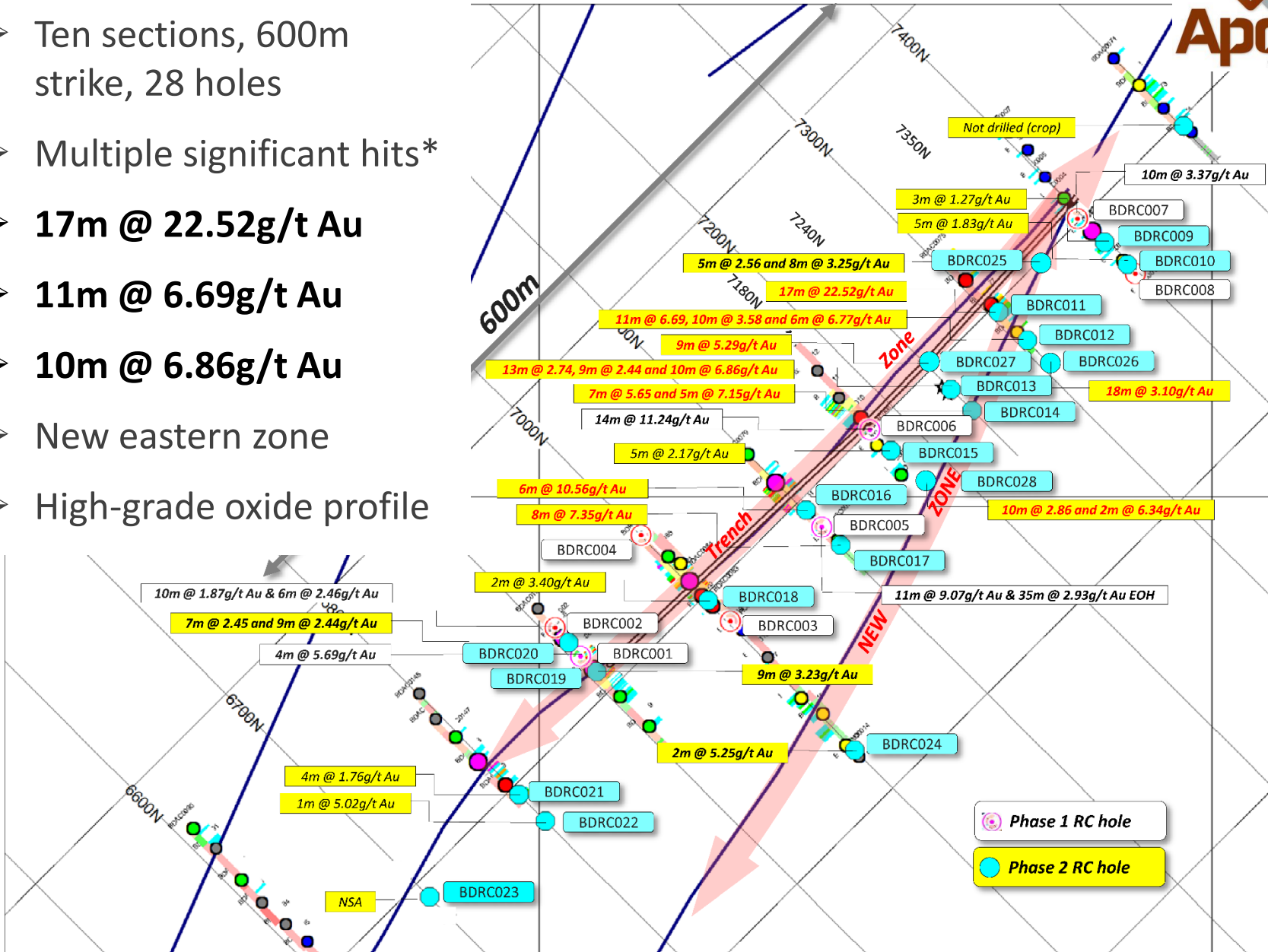
By Dec 2016 – Significant **Discovery** plus live targets



* Refer to ASX Announcement dated 11 April 2016 “Strong Gold Intercepts Continue at Antoinette Prospect”
 ASX Announcement dated 22 June 2016 “Drilling Extends Gold Mineralisation at Antoinette Prospect”
 ASX Announcement dated 16 Jan 2017 “Aircore Drilling Reveals More Gold at Antoinette Prospect”

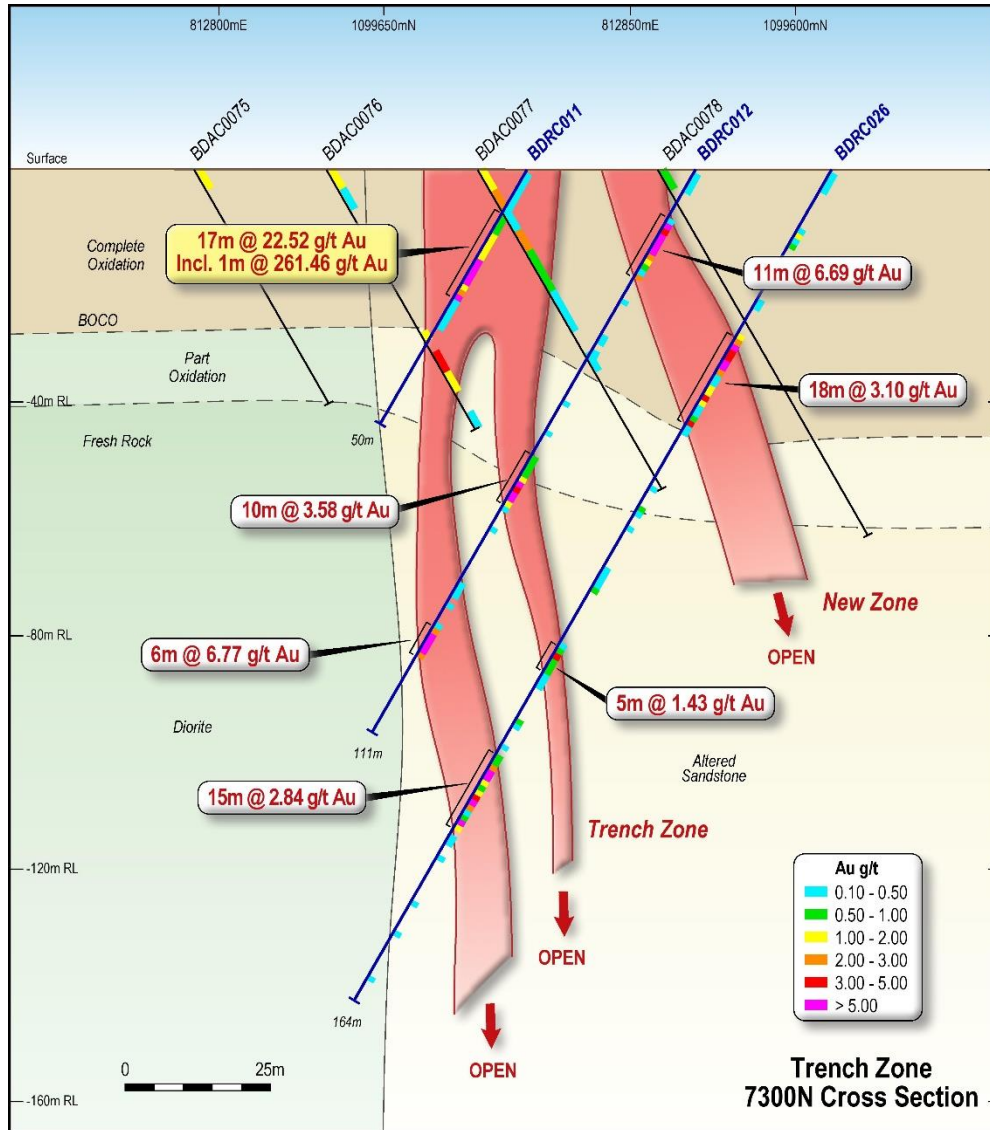
TRENCH ZONE RC Drilling Confirms Discovery

- Ten sections, 600m strike, 28 holes
- Multiple significant hits*
- **17m @ 22.52g/t Au**
- **11m @ 6.69g/t Au**
- **10m @ 6.86g/t Au**
- New eastern zone
- High-grade oxide profile



* Refer to ASX Announcement dated 30 November 2016 "Apollo hits 17m @ 22.52g/t in RC Drilling Antoinette Gold Prospect"

TRENCH ZONE Geology



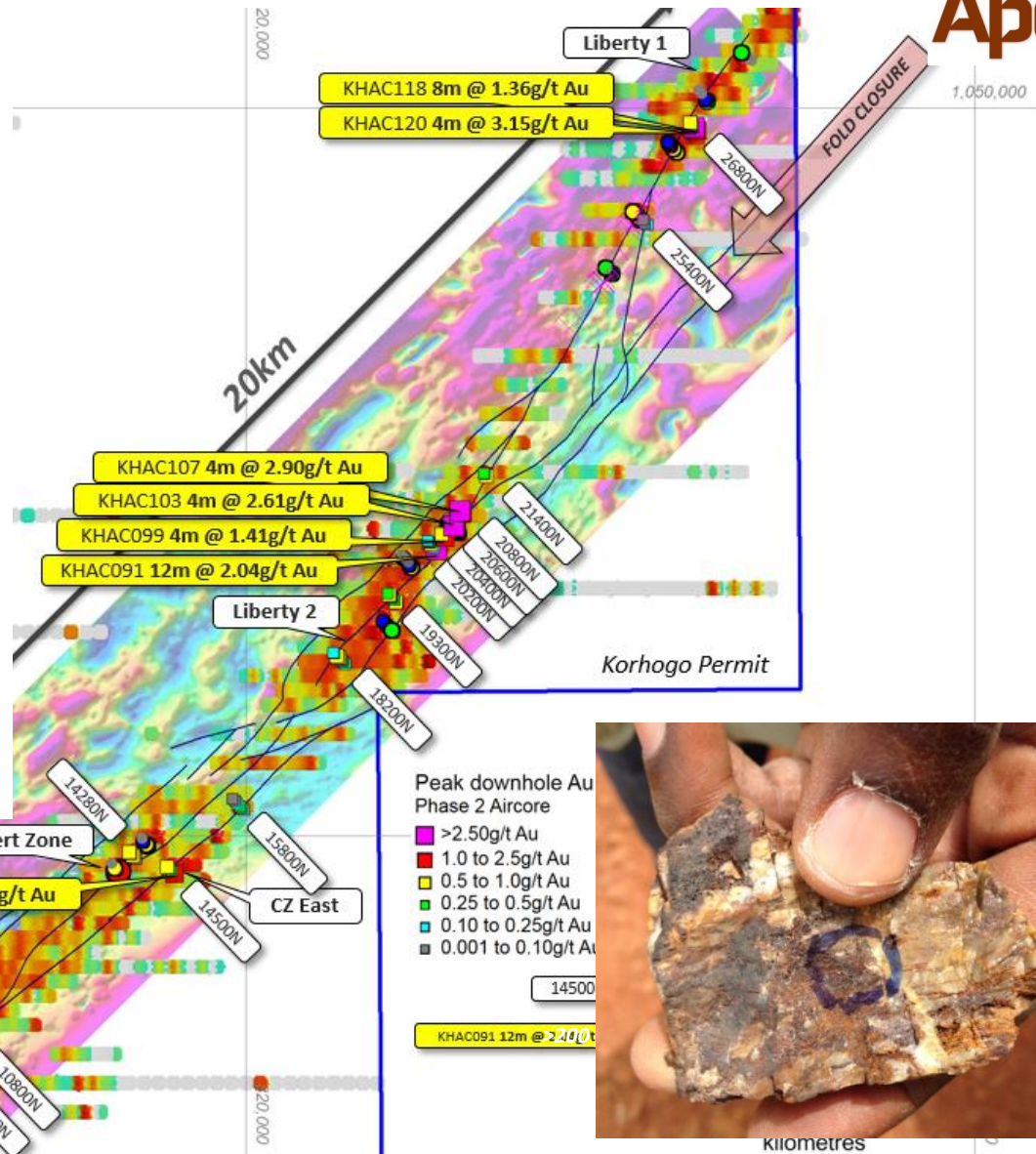
- Mineralisation hosted by fine grained sandstone (greywacke) and shale between diorite intrusions
- Continuity over >600m strike
- Gold reporting to zones of quartz veinlets and silica alteration with dissem. pyrite +/- arsenopyrite
- Focus on oxide targets & intrusive host rocks going forward
- Granodiorite Target emerging



* Refer to ASX Announcement dated 30 November 2016 "Apollo hits 17m @ 22.52g/t in RC Drilling Antoinette Gold Prospect"

Korhogo Permit – 20km gold anomaly in key belt

- Strong structural corridor with alteration & veining over 20km strike
- Fertile system only 60km from Tongon gold mine
- **2017 aircore drilling opens multiple >1g/t Au surfaces**
- **12m @ 2.04g/t & 12m @ 2.02g/t Au**
- Infill aircore in coming dry season



* For drill details refer to ASX Announcement 26 Feb 2016 "First Drilling Results Korhogo Gold Project Côte d'Ivoire", ASX Announcement 16 Mar 2016 "Further Drilling Results Korhogo Gold Project Côte d'Ivoire" and ASX announcement 24th July 2017 "Korhogo Project takes shape"

Gold Exploration programs and news flow

Western Australia

- **Rebecca Gold Project – 161 Lode follow-up RC/diamond drilling** strike and plunge positions around RHD04 and RHD05 intercepts. Sept 2017
- **Yindi** - First phase aircore Q4 2017

Cote d'Ivoire

- **Boundiali** – sustained exploration 2017/8 dry season, soil sampling & aircore
- **Korhogo** – continued aircore to scope new gold surfaces 12m @ 2.04g/t Au
- **Seguela** – retained NSR
- **Opportunities** to add to Ivorian gold portfolio



* For RC intercept details refer to ASX Announcement dated 26 August 2012 “*Outstanding intercept of 42m @ 7.75 g/t Gold at Rebecca Project.*” and ASX Announcement dated 1 September 2016 “*RC Drilling Returns Wide Gold Intercepts at Rebecca Project, Western Australia*”

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The information in this document that relates to Exploration Results is based on information compiled or reviewed by Mr Nick Castleden who is a director of the Company and a Member of the Australian Institute of Geoscientists. Mr Castleden has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Castleden consents to the inclusion in this document of the matters based on his information in the form and context in which it appears.

Exploration results referring to the Rebecca and Yindi Projects have been previously prepared and disclosed by Apollo Consolidated Limited in accordance with JORC Code 2004. The Company confirms that it is not aware of any new information or data that materially affects the information included in these market announcements. The exploration results previously prepared and disclosed under the JORC 2004 have not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported. The Company confirms that the form and context in which the Competent Person's findings are presented here have not been materially modified from the original market announcement. Refer to www.apolloconsolidated.com.au for all past releases and details on exploration results.

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With regard to the information in this document that relates to and is compiled from previously released Exploration Results, the Company confirms that it is not aware of any new information or data that materially affects such information.