

7 September 2017

AOG Buy Back and cancellation of AOG Securities

Australia's leading owner, operator and manager of retirement communities, Aveo Group (ASX: AOG) confirms the total number of Aveo Group stapled securities that have been bought back and cancelled since the commencement of the buy-back on 17 August 2017 is **500,000**.

In accordance with ASX Listing Rule 3.8A, attached in Annexure A is a copy of Form 484 lodged with the Australian Securities and Investments Commission in relation to the cancellation of 500,000 Aveo Group stapled securities

There are now **580,837,672** stapled securities on issue following this on-market buy back.

END

About Aveo

"We will grow with older Australians by inspiring greater living choices."

Aveo is a leading and trusted owner, operator and manager of retirement communities across Australia. Aveo's philosophy is underpinned by a commitment to grow with older Australians by inspiring greater living choices. We currently do so for 13,000 residents in 90 retirement communities across Australia. Aveo also manages and develops a diversified \$356 million property portfolio. Over 30 years, Aveo's portfolio has grown to one that encompasses retirement, residential, commercial, industrial and mixed-use property assets. Together these communities define how hundreds of thousands of people in Australia live, work, retire and invest.

Issued by Aveo Group (ASX:AOG) comprising Aveo Group Limited ABN 28 010 729 950 and Aveo Funds Management Limited ABN 17 089 800 082, AFSL No. 222273 as Responsible Entity for the Aveo Group Trust ARSN 099 648 754.

aveo.com.au

Annexure A ASIC Form 484 lodged on 7 September 2017

Change to company details

Company details

Company name

AVEO GROUP LIMITED

Australian Company Number (ACN)

010 729 950

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

AVEO GROUP LIMITED

ASIC registered agent number (if applicable)

32638

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

ANNA ALEXANDRA WYKE

Capacity

Secretary

Signature

Date signed

07-09-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	500000	2.65	

Earliest Date of cancellation **23-08-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	580837672	1336619758.66	0.00

Earliest date of change **23-08-2017**
