



MARKET RELEASE

7 September 2017

SMS Management & Technology Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of SMS Management & Technology Limited (the “Company”) will be suspended from quotation at the close of trading today, Thursday 7 September 2017 in accordance with Listing Rule 17.2, following lodgement with the Australian Securities and Investments Commission of the Supreme Court of Victoria orders approving the scheme of arrangement by which ASG Group Limited will acquire all of the issued shares in the Company.

Security Code: SMX

John Johansson
Senior Adviser, Listings Compliance Melbourne

7 September 2017

John Johansson
Senior Adviser, Listings Compliance
ASX Limited
Level 4, North Tower Rialto
525 Collins Street
Melbourne Vic 3000

Dear John

SMS Management & Technology Limited - request for suspension of trading

SMS Management & Technology Limited (ASX: SMS) (**SMS**) requests that trading in SMS's ordinary shares on the Australian Securities Exchange (**ASX**) be suspended from the close of trading today (Thursday, 7 September 2017).

As previously announced to ASX on:

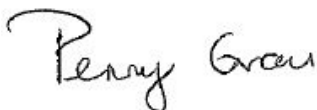
- 1 September 2017, SMS shareholders approved the scheme of arrangement for the proposed acquisition of SMS by ASG Group Limited (**Scheme**);
- 6 September 2017, the Supreme Court of Victoria (**Court**) made orders approving the Scheme; and
- 7 September 2017, the Court orders were lodged with the Australian Securities and Investments Commission and the Scheme became legally effective (**Effective**).

In accordance with ASX Listing Rule 17.2, SMS hereby requests that trading in its ordinary shares be suspended from quotation from the close of trading today.

For the purposes of ASX Listing Rule 17.2, SMS advises:

- a) the suspension is requested to facilitate the implementation of the Scheme which is now Effective;
- b) it is expected that SMS's ordinary shares will be suspended from quotation until such time as SMS ceases to be listed on ASX; such delisting is expected to occur at close of trading on Wednesday, 27 September 2017, being the trading day following the implementation of the Scheme; and
- c) SMS is not aware of any reason why its ordinary shares should not be suspended.

Yours sincerely



Penny Grau
General Counsel & Company Secretary