



Notification of Consolidation/Split

Announcement Summary

Entity name

AQUAINT CAPITAL HOLDINGS LIMITED

Applicable security for the reorganisation

AQU	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Friday September 8, 2017

Reorganisation type

Security consolidation

Effective Date

Friday September 15, 2017

Record Date

Monday September 18, 2017

Issue Date

Monday September 25, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

AQUAINT CAPITAL HOLDINGS LIMITED

1.2 *Registered Number Type

ACN

Registration Number

164440859

1.3 *ASX issuer code

AQU

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Friday September 8, 2017

1.6 *Securities affected by the reorganisation



AQU

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Wednesday September 13, 2017	Actual	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Monday September 18, 2017

3.2 Date of +security holder meeting

Wednesday September 13, 2017

3.3 Last day for trading in the pre-re-organised +securities

Thursday September 14, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday September 15, 2017

3.5 Record date

Monday September 18, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday September 19, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Monday September 25, 2017



3.8 Trading starts on a normal T+2 basis

Tuesday September 26, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday September 28, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

60

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code AQU	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 123,000,392	Number on issue after reorganisation 2,050,007	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

The consolidation is subject to shareholder approval which is being sought at the General Meeting on 13 September 2017

6.2 Additional information for inclusion in the Announcement Summary