

19 September 2017

Market Announcement Office Australian Securities Exchange Limited ASX Code: AQU

AQUAINT CAPITAL HOLDINGS LIMITED (ASX: AQU) (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 164 440 859 ("the Company")

Corporate Update

Aquaint Capital Holdings Limited (Subject to Deed of Company Arrangement), to be renamed Schrole Group Limited, is pleased to advise the offer to raise \$6,000,000 via prospectus dated 18 August 2017 has closed, oversubscribed.

The Company is now liaising with ASX in order to complete the acquisition of Schrole and seek to be re-instated to quotation following the effectuation of the deed of company arrangement.

Mr Nicholas Allan has been appointed as Joint Company Secretary.

Further Enquiries:

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