

25 September 2017

Mr Wade Baggott Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace PERTH WA 6000

Dear Mr Baggott,

TRADING HALT REQUEST

Buxton Resources Limited (ASX: BUX) hereby makes application for a trading halt of its securities and provides the following information in relation to Listing Rule 17.1:

- The Company makes the request pending an announcement of exploration results;
- The Company requests the securities remain in pre-open until the earlier of an announcement of exploration results or the commencement of trade on Wednesday 27th September 2017; and
- The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Sam Wright Company Secretary