

22 September 2017

Market Announcements Office Australian Securities Exchange **ASX: AQU**

AQUAINT CAPITAL HOLDINGS LIMITED (TO BE RENAMED 'SCHROLE GROUP LTD') (ASX: AQU) (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 164 440 859 ("Company")

CONSOLIDATION OF CAPITAL COMPLETED

We wish to advise that the fully paid ordinary shares of the Company have been consolidated in accordance with Section 254H of the Corporations Act on a 1 to 60 basis as approved by shareholders at the Annual General Meeting of Shareholders held on 13 September 2017.

Notices to existing shareholders detailing their pre and post consolidation shareholdings will be mailed on 25 September 2017.

We detail hereunder the pre and post consolidation balance of issued shares of the Company:

Pre-Consolidation Number of Shares	123,000,391
Post Consolidation Number of Shares	2,050,231

Please note, where a factional entitlement occurred in the consolidation, the fraction has been rounded up to the nearest whole share.

If you have any questions regarding the consolidation, please contact Link Market Services on +61 1300 554 474.

Yours faithfully

Nick Allan Company Secretary T: +61 8 9230 7000