

27 September 2017

The Manager  
Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000  
Australia

**NOTICE UNDER SECTION 708A(5)(e) OF CORPORATIONS ACT**

Seven Group Holdings Limited (the **Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- (a) the Company has today issued 33,482,143 fully paid ordinary shares to institutions and sophisticated investors under a placement announced to the market on 20 September 2017 (**New Shares**);
- (b) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act; and
- (c) as at the date of this notice:
  - (1) the Company has complied with the provisions of Chapter 2M as they apply to the Company;
  - (2) the Company has complied with section 674 of the Act; and
  - (3) there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

Yours sincerely  
**Seven Group Holdings Limited**



Warren Coatsworth  
**Company Secretary**