



MARKET RELEASE

28 September 2017

Cudeco Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Cudeco Limited (the “Company”) will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: CDU

Sebastian Bednarczyk

SENIOR ADVISER, LISTINGS COMPLIANCE

MARKET RELEASE

27 September 2017

VOLUNTARY SUSPENSION

Pursuant to Listing Rule 17.2, CuDeco Limited (**CuDeco**) (ASX: CDU) requests a voluntary suspension of the trading of its shares from quotation pending the finalisation of the Statutory Accounts to 30 June 2017.

The Directors are not able to sign the Statutory Accounts for the year ended 30 June 2017 as a number of matters are currently still to be finalised, including the carrying value of mine development assets and property, plant and equipment and finalisation of negotiations in respect of extending or re-financing the HK\$80 million Loan Facility Agreement.

The Company is confident that the matters outstanding, including securing the extension or re-financing of the Loan Facility Agreement and the review of the carrying value of the assets will be completed before 13 October 2017.

The following information is provided in relation to this request:

1. The suspension is sought as the Company is not able to finalise its statutory accounts for the year ended 30 June 2017;
2. The suspension is expected to last until approximately 13 October 2017;
3. The suspension is expected to be lifted once the Statutory Accounts are signed which will occur as soon as the outstanding matters are finalised; and
4. The Company is not aware of any reason why its shares should not be suspended.

On behalf of the Board.

ENDS.

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