

JSE Limited	
New York Stock Exchange	
Immediately	
Helen Ratsey +44 (0) 20 7802 7540	
	New York Stock Exchange Immediately

#### **BHP Billiton PIc – Notification of Major Interest in Shares**

The following notification was received on 28 September 2017 by BHP Billiton Plc from Public Investment Corporation SOC Limited relating to major interests in shares of BHP Billiton Plc.

BHP Billiton Limited ABN 49 004 028 077 LEI WZE1WSENV6JSZFK0JC28 Registered in Australia Registered Office: 171 Collins Street Melbourne Victoria 3000 Australia Tel +61 1300 55 4757 Fax +61 3 9609 3015 BHP Billiton Plc Registration number 3196209 LEI 549300C116EOWV835768 Registered in England and Wales Registered Office: Nova South 160 Victoria Street London SW1E 5LB United Kingdom Tel +44 20 7802 4000 Fax +44 20 7802 4111

The BHP Billiton Group is headquartered in Australia

<sup>&</sup>lt;sup>1</sup> This release was made outside the hours of operation of the ASX market announcements office.

### TR-1: Standard form for notification of major holdings

NOTIFICATION OF Microsoft Word form	F MAJOR HOLDING mat if possible) <sup>;</sup>	<b>GS</b> (to be s	ent to the re	elevant issuer <u>and</u> to	o the FCA in
	issuer or the unde shares to which vo d⁼:		BHP BILLIT	ON PLC	
1b. Please indicat	e if the issuer is a	non-UK is	suer (plea	se mark with an "X"	if appropriate)
Non-UK issuer					X
2. Reason for the	notification (please	e mark the a	appropriate	box or boxes with a	an "X")
An acquisition or dispo	osal of voting rights				X
An acquisition or dispo	osal of financial instrum	nents			
An event changing the breakdown of voting rights					
Other (please specify) <sup>iii</sup> :					
3. Details of perso	on subject to the no	otification	obligation	iv	
Name PUBLIC INVESTMENT CC				ESTMENT CORPORA	TION SOC LIMITED
City and country of registered office (if applicable)			PRETORIA, SOUTH AFRICA		
4. Full name of sh	areholder(s) (if diffe	erent from 3	3.)∗		
Name					
City and country of rea	gistered office (if applic	able)			
5. Date on which t or reached⊮:	he threshold was o	crossed	22/09/2017		
6. Date on which issuer notified (DD/MM/YYY):			26/09/2017		
7. Total positions	of person(s) subje	ct to the n	otification	obligation	
	% of voting rights attached to shares (total of 8. A)	through instru	ing rights financial ments B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer <sup>vii</sup>
Resulting situation on the date on which threshold was crossed or reached	2.970%			2.970%	62 724 244
Position of previous notification (if applicable)	3.157%			3.157%	

## 8. Notified details of the resulting situation on the date on which the threshold was crossed or reached

#### A: Voting rights attached to shares

Class/type of shares ISIN code (if possible)	Number of voting rig	<b>J</b> hts <sup>ix</sup>	% of voting rights		
	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	Direct (Art 9 of Directive 2004/109/EC) (DTR5.1)	Indirect (Art 10 of Directive 2004/109/EC) (DTR5.2.1)	
BIL	62 724 244		2.970%		
SUBTOTAL 8. A	62 724 244		2.970	)%	

(a))			Number of voting rights	
Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period <sup>xi</sup>	that may be acquired if the instrument is exercised/converted.	% of voting rights
	1	SUBTOTAL 8. B 1	NIL	NIL

Directive 2004/109/EC (DTR5.3.1.1 (b))					
Type of financial instrument	Expiration date <sup>x</sup>	Exercise/ Conversion Period ×i	Physical or cash settlement <sup>xii</sup>	Number of voting rights	% of voting rights
			SUBTOTAL 8.B.2	NIL	NIL

## **9. Information in relation to the person subject to the notification obligation** (please mark the

applicable box with an "X")

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer<sup>xiii</sup>

<u>Full</u> chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity<sup>xiv</sup> (please add additional rows as necessary)

Name	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
PUBLIC INVESTMENT CORPORATION SOC LIMITED	2.970%		2.970%

10. In case of proxy voting, please identify:	
Name of the proxy holder	N/A
The number and % of voting rights held	N/A
The date until which the voting rights will be held	N/A

# **11. Additional information** Name: DEVILLIERS MAKONKO E-Mail: Devilliers.makonko@pic.gov.za TEL: +27 12 742 3578

Place of completion	PRETORIA, SOUTH AFRICA
Date of completion	SEPTEMBER 26, 2017