

Change to company details

Company details

Company name

FITZROY RIVER CORPORATION LTD

Australian Company Number (ACN)

075 760 655

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Justin Bradley CLYNE

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Justin Bradley CLYNE

Capacity

Secretary

Signature

Date signed

03-10-2017

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) | |
|------------------|----------------------------|---------------------------------|--|
| ORD | 111000 | 0.18 | |

Earliest Date of cancellation **07-09-2017**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD | ORDINARY SHARES | 90415172 | 26917948.00 | 0.00 |

Earliest date of change **07-09-2017**