



OIL BASINS LIMITED

ABN 56 006 024 764

4 October 2017

ASX Market Announcements
Australian Stock Exchange Limited
10th Floor, 20 Bond Street
Sydney NSW 2000

Rights Issue Timetable Amendment

Oil Basins Limited (ASX:OBL) refers to its announcements of 27 September 2017 in relation to its Pro-rata Rights Issue. In consultation with the ASX the Timetable has been amended such that the Record Date is the 2nd of October 2017, Offer Documents will be sent to Shareholders on the 5th of October 2017 and the Opening Date for the Offer will be the 5th of October 2017.

All other dates remain the same and an amended Timetable is below:

Announcement of Issue	25 September 2017
Lodgement of Prospectus with ASIC	27 September 2017
Notice to security holders containing Appendix 3B information	28 September 2017
Shares commence trading on an ex rights basis	29 September 2017
Record Date for the Offer	2 October 2017
Prospectus and Entitlement and Acceptance Form despatched to Shareholders	5 October 2017
Opening Date of Offer	5 October 2017
Rights trading under the Offer ends	13 October 2017
Closing Date of Offer	20 October 2017
Advise ASX of any shortfall	25 October 2017
Expected date of issue of New Securities	27 October 2017
Expected date of despatch of holding statements for New Securities	27 October 2017
Normal Trading of New Securities Expected to Commence	30 October 2017

Yours faithfully

Carl Dumbrell
Company Secretary