

Structured Investments
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4 October 2017

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Vanguard Australian Shares Index ETF (VAS)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	Vanguard Australian Shares Index ETF (VAS)
Distribution/Entitlement	Adjusted Interim distribution
Amount	\$1.0088 per security
Franking percentage	0%
Ex-distribution/Entitlement Date	2 October 2017
Record Date	3 October 2017
Payment Date	On or about 17 October 2017

As a result of the Vanguard Australian Shares Index ETF amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$1.1107 per security to \$1.0088 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution Adjustment	New Completion Payment
VASSWA	\$36.9961	-\$0.1019	\$37.0980
VASSWR	\$35.4209	-\$0.1019	\$35.5228
VASSWX	\$21.8619	-\$0.1019	\$21.9638
VASSWZ	\$21.5701	-\$0.1019	\$21.6720

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation