

Structured Investments
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9 October 2017

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in iShares Core S&P/ASX 200 ETF (IOZ)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	iShares Core S&P/ASX 200 ETF (IOZ)
Distribution/Entitlement	Interim distribution
Amount	\$0.3770 per security
Franking percentage	0%
Ex-distribution/Entitlement Date	5 October 2017
Record Date	6 October 2017
Payment Date	On or about 17 October 2017

As a result of the iShares Core S&P/ASX 200 ETF amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.3890 per security to \$0.3770 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
IOZSWA	\$11.9311	-\$0.0120	\$11.9431
IOZSWR	\$12.5334	-\$0.0120	\$12.5454
IOZSWT	\$10.0681	-\$0.0120	\$10.0801
IOZSWX	\$6.3316	-\$0.0120	\$6.3436
IOZSWZ	\$6.9351	-\$0.0120	\$6.9471

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation