

Structured Investments
Level 11, Tower Two
International Towers Sydney
200 Barangaroo Avenue
Barangaroo NSW 2000

Telephone: 1800 990 107
www.westpac.com.au/structuredinvestments

9 October 2017

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
iShares Core S&P/ASX 200 ETF (IOZ)**

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWS over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	iShares Core S&P/ASX 200 ETF (IOZ)
Distribution/Entitlement	Interim distribution
Amount	\$0.3770 per security
Franking percentage	0%
Ex-distribution/Entitlement Date	5 October 2017
Record Date	6 October 2017
Payment Date	On or about 17 October 2017

Correspondingly, the following Westpac VIEWS will commence trading on an adjusted basis on 10 October 2017:

IOZIWJ

As a result of IOZ confirming their distribution, Westpac is amending the previously announced distribution payable on the Westpac VIEWS over securities in IOZ from \$0.3890 per security to \$0.3770 per security.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation