



Market Release | 11 October 2017

Auckland Airport announces interest rate for retail bond issue

Following the successful bookbuild process for its bond offer, Auckland International Airport Limited confirmed today that the offer has closed and NZ\$100 million has been allocated to the participants (or their clients) in the bookbuild process. There was no public pool for the offer.

The interest rate for the fixed rate bonds will be 3.62 per cent per annum, which reflects a margin of 0.82 per cent over the underlying swap rate. The bonds will be issued on 17 October 2017 and will mature on 17 April 2023. The bonds are expected to be quoted on the NZX Debt Market.

The updated terms sheet for the issue will be made available in due course.

Ends

For assistance, please contact:

Campbell De Morgan
Treasury Specialist
+64 9 255 9029
campbell.demorgan@aucklandairport.co.nz

Commonwealth Bank of Australia (acting through its New Zealand branch)
0800 442 240

Westpac Banking Corporation (acting through its New Zealand branch) (ABN 33 007 457 141)
0800 942 822