



Market Release | 11 October 2017

Correction: Auckland Airport announces interest rate for retail bond issue

Following the successful bookbuild process for its bond offer, Auckland International Airport Limited confirmed today that the offer has closed and NZ\$100 million has been allocated to the participants (or their clients) in the bookbuild process. There was no public pool for the offer.

The interest rate for the fixed rate bonds will be 3.64 per cent per annum, which reflects a margin of 0.82 per cent over the underlying swap rate. The bonds will be issued on 17 October 2017 and will mature on 17 April 2023. The bonds are expected to be quoted on the NZX Debt Market.

The updated terms sheet for the issue will be made available in due course.

Ends

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