Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Fitzroy River Corporation Limited	75 075 760 655

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On Market

2 Date Appendix 3C was given to 5 June 2017 ASX

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	373,122	6,799
4	Total consideration paid or payable for the shares/units	\$64,434.79	\$1,257.82

⁺ See chapter 19 for defined terms.

	Before previo day	us Previous day
5 If buy-back is an c buy-back	on-market highest price paid \$0.185 date: 28 Septemb 2017 lowest price paid: \$0.155 date: 27 June 201	\$0.185 per shareoer,lowest price paid:\$0.185 per sharehighest price allowedunder rule 7.33:

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

8,620,079

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

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Sign here:

(Director/Company secretary) Justin Clyne 12 October, 2017 Date:

Print name:

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⁺ See chapter 19 for defined terms.