WOOLWORTHS GROUP

12 October 2017

ASX Market Announcements Office Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Completion of Home Consortium Transaction

Woolworths Limited (Woolworths) confirms completion of the sale of 100% of the shares in Hydrox Holdings Pty Ltd to Home Investment Consortium Company Pty Ltd (Home Consortium). The completion of this sale to Home Consortium completes Woolworths' exit from the Home Improvement business.

The terms of the sale are consistent with disclosures in Woolworths' 2017 Annual Report and previous announcements.

For further information contact:

Woolworths Group Press Office

+61 2 8885 1033