October 12, 2017

NOTICE OF ANNUAL GENERAL MEETING

NOTICE is given that the Annual General Meeting of the **Australian Enhanced Income Fund** (ARSN 115 632 990) will be held on Thursday November 16, 2017 at 2.30 pm at the offices of Patersons Securities level 15, 333 Collins Street, Melbourne.

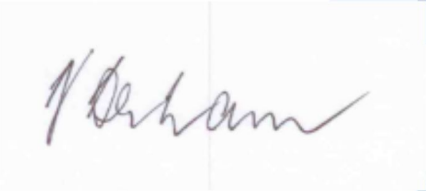
AGENDA

Ordinary Business

1 Accounts and Reports

To table the financial statements including the Director's Report and Auditor's Report of the Australian Enhanced Income Fund for the year to end June 30, 2017 and to provide unit holders with an opportunity to raise any issues or ask questions of the Directors concerning those financial statements and the operations of the Fund.

By order of the Board of Directors of the Responsible Entity.



Norman Derham (Company Secretary)

Australian Enhanced Income Fund (ARSN: 115 632 990)
Responsible Entity: Elstree Investment Management Limited (ABN: 20 079 036 810)
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