

17 October 2017

Notification of allotment of securities

For the purposes of Listing Rule 7.12.1, Auckland International Airport Limited (“**AIA**”) advises that the following securities have been issued on 17 October 2017 and will be quoted on the NZX Debt Market from 18 October 2017:

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|-----|--|---|
| (a) | Class of security | Fixed Rate Bonds |
| | ISIN | NZAIADT220L0 |
| (b) | Number issued | 100,000,000 |
| (c) | Nominal value | NZ\$100,000,000 |
| | Issue price | NZ\$1.00 |
| (d) | Payment in cash | Yes |
| (e) | Amount paid up | Fully paid |
| (f) | Principal terms of the securities (other than for Quoted Securities) | The principal terms of the fixed rate bonds are set out in the final terms sheet dated 11 October 2017. |
| (g) | Percentage of class of securities | 100% |
| (h) | Reason for issue | The fixed rate bonds were issued to raise funds for general corporate purposes pursuant to a final terms sheet dated 11 October 2017. |
| (i) | Authority for issue | Directors’ resolution. |
| (j) | Terms of issue | As set out in the final terms sheet dated 11 October 2017. |
| (k) | Number of securities of the Class in existence after issue | 100,000,000 |
| (l) | Treasury stock | Not applicable |
| (m) | Date of issue | 17 October 2017 |