17 October, 2017



Invitation to Investor Briefings

We would like to extend an invitation to Unit Holders in the Australian Enhanced Income Fund ("Fund") to attend one of the following investor briefings to be conducted in <u>Melbourne</u> on November 16 (following the Annual General Meeting), and in <u>Sydney</u> on November 22. We would encourage potential new investors to attend as well.

In order to make these briefings as interactive and informative as possible we have made a provision on the form overleaf for you to pose any question(s) that you may have about the listed hybrid market or the Fund.

We would appreciate it if you could RSVP so we can ensure the venues are appropriate for the number of people wishing to attend. If would like to attend please fill in the form overleaf, ticking the appropriate box of the meeting and city in which you wish to attend and return it to our offices no later than **Friday November 10, 2017**. Send your replies by:

- Post:
 - Elstree Investment Management Ltd Level 10, 30 Collins Street Melbourne VIC 3000
- Facsimile (03) 8689 1389
- Email

info@eiml.com.au

Your feedback is important to us. If you cannot attend one of the meetings you will be able to view a copy of the presentation under <u>Announcements</u> on the ASX website <u>www.asx.com.au</u> or on the Responsible Entity's website <u>www.eiml.com.au</u> by clicking on the <u>Australian Enhanced Income</u> <u>Fund</u> link and then on the <u>Investor Presentations</u> link.

Thank you for your support and we look forward to meeting you.

Yours sincerely,

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17 October, 2017

RSVP for Investor Information Sessions

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Date and venue	Please tick
Melbourne: November 16, 2017 at 2.30pm.	
Australian Enhanced Income Fund Annual General Meeting	
@ The Offices of Patersons Securities Limited	
Level 15, 333 Collins Street	
Melbourne VIC 3000	
Sydney : November 22, 2017 at 2.30 pm.	
@ The Offices of Cadence Capital	
Level 11, 131 Macquarie Street	
Sydney NSW 2000	
Questions	
1)	
2)	

Please send to;

- By Post: Elstree Investment Management Ltd Level 10, 30 Collins Street Melbourne VIC 3000
- By facsimile on (03) 8689 1389
- By email to info@eiml.com.au

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