

COMPANY ANNOUNCEMENT

19 October 2017

Reverse Corp Limited (ASX:REF) – Completion of Small Shareholding Company Buy Back

Further to its announcement on 5 September 2017 Reverse Corp Limited (**REF** or the **Company**) is pleased to announce the completion of the buy back of Unmarketable Parcels.

The final notice period under the small share buy back facility (**Buy Back Facility**) expired on 17 October 2017.

A total of 71 shareholders elected to retain their unmarketable parcels.

Pursuant to the terms of the Buy Back Facility, the shares of 367 shareholders who did not elect to retain their shares and held unmarketable parcels as at 5pm (AEST) on 17 October 2017 have been bought back by the Company.

These holdings total 601,626 shares. These shares were bought back by the Company at \$0.0925 each.

Holders of unmarketable parcels which were bought back under the Buy Back Facility should expect to receive their consideration within 10 business days.

Following completion of the Buy Back Facility, the Company now has 508 shareholders.

If you have any questions, please contact the Company Secretary on 07 3295 0300.

By Order of the Board

Dion Soich
Company Secretary