



Aurizon Holdings Limited
ABN 14 146 335 622

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

20 October 2017

On-Market Buy-back Appendix 3E

Please find attached for immediate release to the market.

Kind regards

A handwritten signature in black ink, appearing to read "D. Smith", with a horizontal line underneath the name.

Dominic D Smith
Company Secretary

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| | |
|--------------------------|----------------|
| Name of entity | ABN/ARSN |
| Aurizon Holdings Limited | 14 146 335 622 |

We (the entity) give ASX the following information.

Information about buy-back

| | |
|--|----------------|
| 1 Type of buy-back | On-market |
| 2 Date Appendix 3C was given to ASX | 14 August 2017 |

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

| | Before previous day | Previous day |
|---|---------------------|----------------|
| 3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 30,731,908 | 500,000 |
| 4 Total consideration paid or payable for the shares/units | \$151,144,780.59 | \$2,525,750.00 |

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

| | Before previous day | Previous day |
|--|---|---|
| 5 If buy-back is an on-market buy-back | highest price paid: 5.055 date: 18-Oct-17 lowest price paid: 4.770 date: 05-Oct-17 | highest price paid: \$5.065 lowest price paid: \$5.030 highest price allowed under rule 7.33: \$5.197 |

Participation by directors

6 Deleted 30/9/2001.

| |
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| |
|--|

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

| |
|------------|
| 28,768,092 |
|------------|

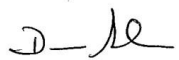
Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 20 October 2017
 Company Secretary

Print name: Dominic D Smith

+ See chapter 19 for defined terms.