



DuluxGroup Limited  
ABN 42 133 404 065  
Registered Office:  
1956 Dandenong Road  
Clayton Victoria 3168  
Australia

27 November 2017

Dear Shareholder

**CORRECTION TO NOTICE OF MEETING**

DuluxGroup Limited advises that there is a typographical error in the explanatory notes to Item 4 of its Notice of Annual General Meeting to be held on Thursday 21 December 2017.

There is no change to the resolutions for the Annual General Meeting.

The correction to the explanatory notes for Item 4 relates to the calculation of the maximum value of the 2017 Long Term Equity Incentive Plan (**LTEIP**) offers being made to the Company's Managing Director and Chief Executive Officer, Patrick Houlihan, and the Company's Chief Financial Officer and Executive Director, Stuart Boxer.

The original Notice of Meeting incorrectly stated, in two separate locations, that the maximum value of the 2017 LTEIP offers to Mr Houlihan and Mr Boxer (and the related loans provided under those offers) were \$1,059,300 and \$405,000, respectively.

The correct maximum values of the 2017 LTEIP offers being made to Mr Houlihan and Mr Boxer (and the related loans provided under those offers) are \$2,754,180 and \$1,053,000 respectively.

DuluxGroup apologises for any inconvenience caused by this typographical error.

Yours sincerely

A handwritten signature in black ink, appearing to be 'S. Black', written in a cursive style.

Simon Black  
Company Secretary