



Wednesday, 6 December 2017

The Manager  
Company Announcements  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

**SA Power Networks issues \$100m of Australian Medium Term Notes (AMTNs)**

Spark Infrastructure announces that ETSA Utilities Finance Pty Limited, the funding vehicle for SA Power Networks, has successfully placed \$100 million of 6-year floating rate Australian Medium Term Notes (AMTNs) maturing in December 2023.

Together with the drawdown of a \$250 million syndicated bank debt facility maturing in June 2021, this completes the refinancing of \$350 million of AMTN debt which matures in April 2018. There is no other maturing debt to be refinanced in 2018.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

**Alexandra Finley**  
**Company Secretary**