

Structured Investments
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14 December 2017

Mr Martin Dinh
Warrant Administration
ASX Limited
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-funding Instalment Warrants over securities in Transurban Group (TCL)

Westpac Banking Corporation, as issuer of Self-funding Instalment Warrants ("SFIs") over securities in TCL, notifies a suspension of the following SFIs.

**TCLSWA
TCLSWR**

These SFIs will recommence trading at the opening of the market on 17 December 2017, following an adjustment to the strike price as a result of the TCL Rights Issue announced on 12 December 2017.

Should you require us to make a manual market in any of the above SFIs, please call Westpac Warrants desk on 1800 990 107.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation