



## Notification of reorganisation of capital - return of capital (cash)

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### Announcement Summary

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**Entity name**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**Applicable security for the return of capital**

ANZPC - CNV PREF 6-BBSW+3.10% PERP SUB NON-CUM T-09-19

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday January 17, 2018

**Return of Capital amount per security**

AUD 99.99990000

**Effective Date**

Tuesday February 13, 2018

**Record Date**

Wednesday February 14, 2018

**Payment Date**

Thursday March 1, 2018

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

11005357522

**1.3 ASX issuer code**

ANZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Wednesday January 17, 2018

**1.6 ASX +Security Code**

ANZPC



**ASX +Security Description**

CNV PEF 6-BBSW+3.10% PERP SUB  
NON-CUM T-09-19

Part 2 - Return of capital type and approvals

**2.1 Are any of the below approvals required for the return of capital before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the return of capital.

Yes

**2.1a Approvals**

<b>Approval/Condition</b> +Security holder approval	<b>Date for determination</b> Tuesday December 19, 2017	<b>Is the date estimated or actual?</b> Actual	<b>**Approval received/condition met?</b> Yes
<b>Comments</b> <input type="text"/>			
<b>Approval/Condition</b> Other (please specify in comment section)	<b>Date for determination</b> Tuesday March 28, 2017	<b>Is the date estimated or actual?</b> Actual	<b>**Approval received/condition met?</b> Yes
<b>Comments</b> <input type="text" value="Australian Prudential Regulation Authority"/>			

**2.2 Is the return of capital a selective reduction of capital**

Yes

**2.2a Date of lodgement of +security holder resolution approving the return of capital with ASIC**

Wednesday December 20, 2017

**Is the date estimated or actual?**

Actual

**2.2b Date that is fourteen days after date of lodgement of +security holder resolution approving the capital return with +ASIC**

Wednesday January 3, 2018

Part 3 - Return of capital timetable and details



**3.1 +Record date**

Wednesday February 14, 2018

**3.2 Does the +entity have quoted options on issue?**

No

**3.2a Last day for trading in pre-return of capital quoted options**

**3.3 Effective date. Trading in the re-organised +securities on an "ex return of capital" basis commences. If the +entity has quoted options, trading in the quoted options commences on a +deferred settlement basis. If the +entity's +securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Tuesday February 13, 2018

**3.4 +Record Date**

Wednesday February 14, 2018

**3.4a If the +entity has quoted options, first day for the +entity to send notice to each +security holder, register +securities on a post-return of capital basis and send holding statements.**

**3.5 \*Issue Date (Payment date). If the +entity has quoted options, +deferred settlement market in options ends. Last day for +entity to send notices to +security holders for quoted options they hold. Last day for +entity to register quoted options on a post-reorganised basis**

Thursday March 1, 2018

**3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis**

**3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

**3.6 Currency in which the return of capital is made ("primary currency")**

AUD - Australian Dollar

**3.7 Return of capital amount per +security**

AUD 99.99990000

Part 4 - Other +entity-issued +securities affected by the return of capital

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**4.1 Will the return of capital affect the exercise price of any +entity-issued options?**

No

Part 5 - Further information

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**5.1 Has the +entity applied for an ATO class ruling in relation to the return of capital?**

No

**5.2 Source of funds for return of capital**

General corporate funds

**5.3 Further information relating to this return of capital**

N/A



**5.4 Additional information for inclusion in the Announcement Summary**