

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Market Announcements Office
 Australian Securities Exchange
 Level 4
 20 Bridge Street
 SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 (“ANZ”) gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 19 January 2018

The previous notice was given to the ASX on: 5 January 2018

The previous notice was dated: 5 January 2018

2. Issued Share Capital 2,937,634,096 fully paid Ordinary Shares in the capital of ANZ have been issued as at 18 January 2018.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	19,285,382	0.66%	19,277,733	0.66%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	19,285,382	0.66%	19,277,733	0.66%

4. Details of Controlled Entity Holdings The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.

Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	24,031	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	43,134	0.00%

ANZ NZ Investments Nominees / Reserve Bank of NZ / Citicorp Nominees	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	4,052	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	540,725	0.02%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	295,110	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	999,440	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	25,011	0.00%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	759,806	0.03%
ANZ Nominees Limited	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	284,784	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	226,524	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	34,415	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	934,956	0.03%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST ARNHEM 130/30	199,130	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX WHOLESALE AUSTRALIAN SHARES TRUST - VINVA	604,219	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,015,990	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	11,356,225	0.39%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity OnePath Australian Shares - Imputation Index Pool	777,698	0.03%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap Aligned Dealer Group	48,330	0.00%

OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	13,299	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	52,011	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	7,850	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	11,622	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	372,819	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	114,626	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Portfolio One	531,926	0.02%
Aggregation		19,277,733	0.66%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
5/01/2018	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	1,340
5/01/2018	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	5,461.30	Ordinary fully paid	-190
5/01/2018	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	104,865.92	Ordinary fully paid	-3,666
8/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	314.89	Ordinary fully paid	-10

8/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,385.49	Ordinary fully paid	-44
8/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	94.47	Ordinary fully paid	-3
8/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	976.14	Ordinary fully paid	-31
8/01/2018	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	7,295.60	Ordinary fully paid	253
8/01/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	3,059.10	Ordinary fully paid	-107
8/01/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	15,287.01	Ordinary fully paid	-530
8/01/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	7,190.01	Ordinary fully paid	-250
9/01/2018	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	8,234.16	Ordinary fully paid	283
9/01/2018	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	12,957.24	Ordinary fully paid	445
9/01/2018	OnePath Custodians Pty Ltd as responsible entity for Mentor	On-market sale	9,717.37	Ordinary fully paid	-336

9/01/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	3,453.61	Ordinary fully paid	-120
10/01/2018	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	3,287
10/01/2018	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	43,214.60	Ordinary fully paid	-1,490
10/01/2018	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	90,881.98	Ordinary fully paid	-3,158
11/01/2018	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	2,046
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	94,461.55	Ordinary fully paid	-3,005
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	50,295.67	Ordinary fully paid	-1,600
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	220.82	Ordinary fully paid	7

11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	20,766.73	Ordinary fully paid	656
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	126.18	Ordinary fully paid	4
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	13,485.72	Ordinary fully paid	426
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	31.55	Ordinary fully paid	1
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,526.89	Ordinary fully paid	143
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	63.09	Ordinary fully paid	2
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,217.70	Ordinary fully paid	228
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	220.82	Ordinary fully paid	7
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	21,969.68	Ordinary fully paid	694
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,009.48	Ordinary fully paid	-32
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,104.11	Ordinary fully paid	-35

11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	854.73	Ordinary fully paid	27
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,451.12	Ordinary fully paid	46
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	144,987.24	Ordinary fully paid	4,580
11/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,646.15	Ordinary fully paid	52
11/01/2018	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	20,910.84	Ordinary fully paid	-728
11/01/2018	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	48,561.66	Ordinary fully paid	-1,700
12/01/2018	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	10,949.27	Ordinary fully paid	-384
12/01/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	4,821.81	Ordinary fully paid	-170
12/01/2018	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market purchase	617.52	Ordinary fully paid	18
12/01/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	18,569.08	Ordinary fully paid	-651

15/01/2018	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	11,868.06	Ordinary fully paid	-415
16/01/2018	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-5,117
16/01/2018	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market purchase	5,435.15	Ordinary fully paid	191
17/01/2018	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	20,329.64	Ordinary fully paid	-717
17/01/2018	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	4,469.80	Ordinary fully paid	-160
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	373.52	Ordinary fully paid	12
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,529.21	Ordinary fully paid	145
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	466.90	Ordinary fully paid	15
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,466.28	Ordinary fully paid	175

18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	964.94	Ordinary fully paid	-31
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	6,381.02	Ordinary fully paid	-205
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	31.13	Ordinary fully paid	-1
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	964.94	Ordinary fully paid	31
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	11,869.64	Ordinary fully paid	380
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	622.54	Ordinary fully paid	20
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,402.91	Ordinary fully paid	237
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	280.14	Ordinary fully paid	9
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,842.02	Ordinary fully paid	123
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	124.51	Ordinary fully paid	4
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,717.97	Ordinary fully paid	55

18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	653.67	Ordinary fully paid	21
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,808.98	Ordinary fully paid	250
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	311.27	Ordinary fully paid	10
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,279.32	Ordinary fully paid	137
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	62.25	Ordinary fully paid	2
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	999.55	Ordinary fully paid	32
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	93.38	Ordinary fully paid	3
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,436.85	Ordinary fully paid	46
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	186.76	Ordinary fully paid	6
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,530.11	Ordinary fully paid	81
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	93.38	Ordinary fully paid	3

18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,405.62	Ordinary fully paid	45
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	466.90	Ordinary fully paid	15
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,622.46	Ordinary fully paid	180
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	373.52	Ordinary fully paid	12
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,435.50	Ordinary fully paid	142
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	93.38	Ordinary fully paid	3
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,593.03	Ordinary fully paid	51
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	684.79	Ordinary fully paid	22
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	8,371.22	Ordinary fully paid	268
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	964.94	Ordinary fully paid	31
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	11,900.88	Ordinary fully paid	381

18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	311.27	Ordinary fully paid	10
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,998.20	Ordinary fully paid	128
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	249.02	Ordinary fully paid	8
18/01/2018	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,373.47	Ordinary fully paid	108
18/01/2018	OnePath Funds Management Ltd as responsible entity for OnePath Wholesale Protected Aus 50 Trust	On-market sale	19,453.18	Ordinary fully paid	-682
18/01/2018	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	483.54	Ordinary fully paid	-18

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ Nominees Limited	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
Citicorp Nominees Pty Limited	Level 15, 120 Collins Street, Melbourne VIC 3000
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
ANZ NZ Investments Nominees Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000 Australia
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 19 January 2018