

22 January 2018

Distribution Reinvestment Plan

Transurban announces that security holders representing 5.99% of issued capital¹ have elected to participate in the Distribution Reinvestment Plan (**DRP**) in operation for the distribution of 28.0 cents per stapled security for the six months ended 31 December 2017.

The **DRP** issue price is \$11.9719 per stapled security.

The stapled securities issued under the **DRP** will rank equally with existing stapled securities, and will be issued on the payment date of the distribution, 16 February 2018.

New stapled securities issued under the fully underwritten pro-rata accelerated renounceable entitlement offer (with retail entitlements trading) announced by Transurban on 12 December 2017 (**Entitlement Offer**) are not entitled to the distribution for the six months ended 31 December 2017, although they will be entitled to distributions for future periods, including for the six months ending 30 June 2018.

As previously announced, the issuance of new stapled securities under the **DRP** will apply to the distribution for the six months ended 31 December 2017 but will be suspended thereafter.



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¹ Excludes new stapled securities issued on 22 December 2017 under the Entitlement Offer.