

2 February 2018 ASX Announcement

ACCC provisional date extension

Murray Goulburn notes that the Australian Competition and Consumer Commission (ACCC) has today extended the provisional date for the announcement of the outcome of its review of Saputo's acquisition of all of MG's operating assets and operating liabilities from 15 February to 1 March 2018.

The former provisional date was delayed due to ACCC requiring more time to consider data and other information. In large transactions of this nature, it is not unusual for a short delay to occur in the ACCC regulatory approval process, particularly given the Christmas break. Murray Goulburn will continue to work with the ACCC to assist in its review.

The transaction is still anticipated to be complete in the first half of 2018.

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Contacts:

Media

Petros Kosmopoulos +61 409 605 305 Analysts
Jonathan Denby
+61 411 684 617

About the MG Unit Trust

The MG Unit Trust (ASX:MGC) is a special purpose funding vehicle which provides its unitholders with an economic exposure to the business of Murray Goulburn Co-operative Co. Limited (Murray Goulburn). The Responsible Entity of the MG Unit Trust is MG Responsible Entity Limited, a wholly-owned subsidiary of Murray Goulburn.