

To: Company Name/Scheme **The Secretary
Aurizon Holdings Limited
Level 17
175 Eagle Street
Brisbane QLD 4000
PH: (07) 3019 9000
Fax: (07) 3019 0720**

ACN **146 335 622**

1. Details of substantial shareholder

Name National Australia Bank Limited and its associated entities listed in Annexure A
ACN (if applicable) (ACN 004 044 937)

The holder became a substantial holder on 05/02/2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Persons' votes	Voting power
Fully paid ordinary shares	103,157,374	103,157,374	5.142%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
MLC Investments Limited	Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes and trusts	Fully paid ordinary shares 34,775,725
Antares Capital Partners Limited	Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity, investment manager or trustee of various managed investment schemes or trusts.	Fully paid ordinary shares 107,443
MLC Wealth Management Limited	Power to exercise voting rights pursuant to position held as the Registrable Superannuation Entity licensee for the superannuation products it issues.	Fully paid ordinary shares 93,188
NULIS Nominees (Australia) Limited	Power to control the voting and /or disposal of securities pursuant to position held as manager under investment mandate.	Fully paid ordinary shares 160
National Australia Bank Limited	Power to control the voting and /or disposal of securities pursuant to securities lending agreements.	Fully paid ordinary shares 21,014,558
Antares Capital Partners Limited	Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes or trusts.	Fully paid ordinary shares 411,627
Antares Capital Partners Limited	Power to control the voting and /or disposal of securities pursuant to its position as an investment manager in accordance with investment mandates and as an investment manager of Antares Capital Partners Limited trusts.	Fully paid ordinary shares 1,900,000
National Australia Bank Limited	Power to control the voting and /or disposal of securities pursuant to securities lending agreements.	Fully paid ordinary shares 44,854,673
TOTAL		103,157,374

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
MLC Investments Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 34,775,725
Antares Capital Partners Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 107,443
MLC Wealth Management Limited	Navigator Australia Limited (ACN 006 302 987)		Fully paid ordinary shares 93,188
NULIS Nominees (Australia) Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 160
National Australia Bank Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 21,014,558
Antares Capital Partners Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 411,627
Antares Capital Partners Limited	UBS Nominees Pty Limited (ACN 001 450 522)		Fully paid ordinary shares 1,900,000
National Australia Bank Limited	National Nominees Limited (ACN 004 278 899)		Fully paid ordinary shares 44,854,673
		TOTAL	103,157,374

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	Fully paid ordinary shares
MLC Investments Limited	11/01/2018	\$90,401.23		19,035
MLC Investments Limited	11/01/2018	\$16,797.30		3,540
MLC Investments Limited	12/01/2018	\$2,314,485.63		467,599
MLC Investments Limited	16/01/2018	\$34,804.92		7,485
MLC Investments Limited	17/01/2018	\$6,793.23		1,468
MLC Investments Limited	17/01/2018	\$14,030.71		3,032
MLC Investments Limited	16/01/2018	\$112,114.39		24,115
MLC Investments Limited	17/01/2018	\$73,272.14		15,771
MLC Investments Limited	17/01/2018	\$121,771.79		26,210
MLC Investments Limited	18/01/2018	\$496,474.82		107,552
MLC Investments Limited	18/01/2018	\$421,565.26		91,348
MLC Investments Limited	19/01/2018	\$351,837.95		76,601
MLC Investments Limited	19/01/2018	\$31,343.23		6,900
MLC Investments Limited	19/01/2018	\$613,391.29		133,499
MLC Investments Limited	22/01/2018	\$49,191.95		10,614
MLC Investments Limited	24/01/2018	\$82,083.30		17,834
MLC Investments Limited	24/01/2018	\$318,645.78		69,270
MLC Investments Limited	24/01/2018	\$3,206.84		696
MLC Investments Limited	24/01/2018	\$90,675.57		19,595

MLC Investments Limited	24/01/2018	\$191,526.96		41,389
MLC Investments Limited	25/01/2018	\$54,981.07		11,998
MLC Investments Limited	25/01/2018	\$45,322.39		9,881
MLC Investments Limited	25/01/2018	\$64,594.84		14,091
MLC Investments Limited	25/01/2018	\$385,035.70		83,930
MLC Investments Limited	29/01/2018	\$966,635.86		207,215
MLC Investments Limited	30/01/2018	\$3,020,738.23		651,877
MLC Investments Limited	29/01/2018	\$221,027.30		47,381
MLC Investments Limited	30/01/2018	\$690,711.83		149,056
MLC Investments Limited	30/01/2018	\$29,499.40		6,370
MLC Investments Limited	30/01/2018	\$77,031.87		16,634
MLC Investments Limited	31/01/2018	\$5,319,914.01		1,139,680
MLC Investments Limited	31/01/2018	\$1,216,431.79		260,595
MLC Investments Limited	1/02/2018	\$1,340,245.77		282,872
MLC Investments Limited	1/02/2018	\$306,453.43		64,680
MLC Investments Limited	1/02/2018	\$84,807.01		17,984
MLC Investments Limited	2/02/2018	\$1,201,852.70		255,703
MLC Investments Limited	2/02/2018	\$274,810.71		58,468
MLC Investments Limited	5/02/2018	\$457,217.43		97,358
Antares Capital Partners Limited	10/01/2018 - Short sell	\$1,441,128.20		300,000
National Australia Bank Limited	05/01/2018 to 05/02/2018 - Securities Lending	No consideration directly referable to the securities provided by NAB		Refer to Appendix 1 Table
National Australia Bank Limited	11/01/2018	\$380,000.00		80,000
National Australia Bank Limited	15/01/2018	\$329,000.00		70,000
National Australia Bank Limited	24/01/2018	\$6,980,500.00		1,517,500
National Australia Bank Limited	1/02/2018	\$5,480,200.00		1,166,000
National Australia Bank Limited	5/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		23,590
National Australia Bank Limited	8/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		62,420
National Australia Bank Limited	10/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		83,146
National Australia Bank Limited	12/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		60,352
National Australia Bank Limited	16/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		83,577
National Australia Bank Limited	17/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		16,157
National Australia Bank Limited	18/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		109,618
National Australia Bank Limited	22/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		160,615
National Australia Bank Limited	31/01/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		18,718

National Australia Bank Limited	2/02/2018 - Stock borrow (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		19,400
National Australia Bank Limited	5/01/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		1,121,480
National Australia Bank Limited	8/01/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		687,760
National Australia Bank Limited	9/01/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		24,960
National Australia Bank Limited	10/01/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		89,320
National Australia Bank Limited	11/01/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		91,712
National Australia Bank Limited	12/01/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		26,728
National Australia Bank Limited	15/01/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		14,616
National Australia Bank Limited	16/01/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		54,464
National Australia Bank Limited	17/01/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		41,536
National Australia Bank Limited	18/01/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		42,112
National Australia Bank Limited	22/01/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		153,672
National Australia Bank Limited	24/01/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		397,440
National Australia Bank Limited	29/01/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		15,616
National Australia Bank Limited	31/01/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		28,224
National Australia Bank Limited	5/02/2018 - Stock borrow (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB		28,096
National Australia Bank Limited	9/01/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		40,600
National Australia Bank Limited	11/01/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		67,897
National Australia Bank Limited	15/01/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		99,446
National Australia Bank Limited	19/01/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		112,656
National Australia Bank Limited	23/01/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB		212,716

National Australia Bank Limited	24/01/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB	88,647
National Australia Bank Limited	1/02/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB	18,718
National Australia Bank Limited	5/02/2018 - Stock return (refer Appendix 2(b))	No consideration directly referable to the securities provided by NAB	19,400
National Australia Bank Limited	19/01/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB	472,488
National Australia Bank Limited	23/01/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB	20,064
National Australia Bank Limited	25/01/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB	13,888
National Australia Bank Limited	30/01/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB	84,096
National Australia Bank Limited	1/02/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB	55,232
National Australia Bank Limited	2/02/2018 - Stock return (refer Appendix 2(a))	No consideration directly referable to the securities provided by NAB	67,808

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
MLC Investments Limited	MLC Investments Limited is a wholly owned subsidiary of MLC Holdings Limited whose ultimate parent is National Australia Bank Limited.
MLC Wealth Management Limited	MLC Wealth Management Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited.
Antares Capital Partners Limited	Antares Capital Partners Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited.
NULIS Nominees (Australia) Limited	NULIS Nominees (Australia) Limited is a wholly owned subsidiary of National Wealth Management Holdings Limited whose ultimate parent is National Australia Bank Limited.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
National Australia Bank Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
MLC Investments Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
National Nominees Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
MLC Wealth Management Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
Navigator Australia Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
Antares Capital Partners Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060

NULIS Nominees (Australia) Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
UBS Nominees Pty Limited	Level 16 Chifley Tower 2 Chifley Square SYDNEY NSW 2000.

Signature

Name	Elizabeth Melville-Jones	Capacity Company Secretary for and on behalf of National Australia Bank Limited
Signature		Date 08/02/2018

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Type of agreement and parties to agreement	National Australia Bank Limited and Securities Borrowing Agreement (SBA) clients	National Australia Bank Limited and AMSLA Counterparties (b) UBS SECURITIES AUSTRALIA LTD (d) MERRILL LYNCH EQUITIES (AUSTRALIA) LTD (e) JP MORGAN SECURITIES AUSTRALIA LIMITED
Transfer dates	5/1/2018 to 5/2/2018 Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.	5/1/2018 to 5/2/2018 Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.
Holder of voting rights	Registered owner	Registered owner
Are there any restrictions on voting	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.
Scheduled date of return (if any)	On demand	On demand
Does the borrower have the right to return early?	Yes - at notice	Yes - at notice
Does the lender have the right to recall early?	Yes - at notice	Yes - at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement.	Yes, or equivalent protection under AMSLA.
National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC give a copy of the agreements to the company, responsible entity or ASIC.		

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Date	Nature of Change	No. of Securities	Class	AMSLA Counterparty
5/01/2018	Collateral Return Security	-2031979	ORD	(e)
5/01/2018	Collateral Settle Sec Loan	3000000	ORD	(e)
5/01/2018	Collateral Return Security	-366000	ORD	(d)
5/01/2018	Collateral Settle Sec Loan	4000000	ORD	(d)
5/01/2018	Collateral Return Security	-4000000	ORD	(d)
8/01/2018	Collateral Return Security	-590000	ORD	(e)
8/01/2018	Collateral Return Security	-3000000	ORD	(e)
8/01/2018	Collateral Settle Sec Loan	3000000	ORD	(e)
8/01/2018	Collateral Return Security	-3000000	ORD	(e)
8/01/2018	Collateral Return Security	-1069000	ORD	(d)
8/01/2018	Collateral Settle Sec Loan	4000000	ORD	(d)
9/01/2018	Collateral Return Security	-2000000	ORD	(e)
9/01/2018	Collateral Return Security	-860000	ORD	(e)
9/01/2018	Collateral Return Security	-1300000	ORD	(d)
9/01/2018	Collateral Return Security	-3724000	ORD	(b)
9/01/2018	Collateral Return Security	-2000000	ORD	(b)
10/01/2018	Collateral Settle Sec Loan	2000000	ORD	(e)
10/01/2018	Collateral Return Security	-110000	ORD	(d)
10/01/2018	Collateral Settle Sec Loan	4500000	ORD	(d)
10/01/2018	Collateral Return Security	-4500000	ORD	(d)
10/01/2018	Collateral Settle Sec Loan	425600	ORD	(b)
11/01/2018	Collateral Settle Sec Loan	2000000	ORD	(e)
11/01/2018	Collateral Return Security	-1177000	ORD	(d)
11/01/2018	Collateral Return Security	-35000	ORD	(d)
11/01/2018	Collateral Return Security	-301000	ORD	(d)
11/01/2018	Collateral Return Security	-1163000	ORD	(d)
11/01/2018	Collateral Settle Sec Loan	4000000	ORD	(d)
12/01/2018	Collateral Return Security	-1183296	ORD	(e)
12/01/2018	Collateral Return Security	-776704	ORD	(e)
12/01/2018	Collateral Settle Sec Loan	2000000	ORD	(e)
12/01/2018	Collateral Return Security	-1259000	ORD	(d)
12/01/2018	Collateral Return Security	-625000	ORD	(d)
12/01/2018	Collateral Settle Sec Loan	4000000	ORD	(d)
12/01/2018	Collateral Return Security	-4000000	ORD	(d)
15/01/2018	Collateral Return Security	-2000000	ORD	(e)
15/01/2018	Collateral Return Security	-2000000	ORD	(e)
15/01/2018	Collateral Return Security	-2000000	ORD	(e)
15/01/2018	Collateral Settle Sec Loan	3000000	ORD	(e)
15/01/2018	Collateral Return Security	-3000000	ORD	(d)
15/01/2018	Collateral Settle Sec Loan	4500000	ORD	(d)
16/01/2018	Collateral Return Security	-1815000	ORD	(e)
16/01/2018	Collateral Settle Sec Loan	3000000	ORD	(e)
16/01/2018	Collateral Settle Sec Loan	1000000	ORD	(e)
16/01/2018	Collateral Settle Sec Loan	1500000	ORD	(e)
16/01/2018	Collateral Return Security	-278000	ORD	(d)
16/01/2018	Collateral Return Security	-375000	ORD	(d)
16/01/2018	Collateral Return Security	-497000	ORD	(d)

16/01/2018	Collateral Settle Sec Loan	5000000	ORD	(d)
17/01/2018	Collateral Return Security	-43296	ORD	(e)
17/01/2018	Collateral Return Security	-365000	ORD	(e)
17/01/2018	Collateral Return Security	-81704	ORD	(e)
17/01/2018	Collateral Return Security	-15000	ORD	(e)
17/01/2018	Collateral Settle Sec Loan	1000000	ORD	(e)
17/01/2018	Collateral Settle Sec Loan	788841	ORD	(e)
17/01/2018	Collateral Return Security	-3977000	ORD	(d)
17/01/2018	Collateral Settle Sec Loan	3000000	ORD	(d)
18/01/2018	Collateral Return Security	-270000	ORD	(e)
18/01/2018	Collateral Settle Sec Loan	2000000	ORD	(e)
18/01/2018	Collateral Settle Sec Loan	1164000	ORD	(e)
18/01/2018	Collateral Return Security	-2088000	ORD	(d)
18/01/2018	Collateral Settle Sec Loan	4000000	ORD	(d)
18/01/2018	Collateral Return Security	-4000000	ORD	(d)
19/01/2018	Collateral Return Security	-26317	ORD	(e)
19/01/2018	Collateral Return Security	-1185000	ORD	(e)
19/01/2018	Collateral Return Security	-3000000	ORD	(e)
19/01/2018	Collateral Return Security	-1000000	ORD	(e)
19/01/2018	Collateral Return Security	-1500000	ORD	(e)
19/01/2018	Collateral Return Security	-1000000	ORD	(e)
19/01/2018	Collateral Return Security	-388683	ORD	(e)
19/01/2018	Collateral Settle Sec Loan	3000000	ORD	(e)
19/01/2018	Collateral Return Security	-1209000	ORD	(d)
19/01/2018	Collateral Settle Sec Loan	4000000	ORD	(d)
22/01/2018	Collateral Return Security	-2000000	ORD	(e)
22/01/2018	Collateral Return Security	-630000	ORD	(e)
22/01/2018	Collateral Settle Sec Loan	3000000	ORD	(e)
22/01/2018	Collateral Return Security	-405000	ORD	(d)
22/01/2018	Collateral Return Security	-220000	ORD	(d)
22/01/2018	Collateral Return Security	-4000000	ORD	(d)
22/01/2018	Collateral Settle Sec Loan	4000000	ORD	(d)
23/01/2018	Collateral Return Security	-304000	ORD	(e)
23/01/2018	Collateral Return Security	-3000000	ORD	(e)
23/01/2018	Collateral Settle Sec Loan	3000000	ORD	(e)
23/01/2018	Collateral Settle Sec Loan	3000000	ORD	(e)
23/01/2018	Collateral Settle Sec Loan	515000	ORD	(e)
23/01/2018	Collateral Settle Sec Loan	151000	ORD	(e)
23/01/2018	Collateral Return Security	-2023000	ORD	(d)
24/01/2018	Collateral Return Security	-3000000	ORD	(e)
24/01/2018	Collateral Return Security	-3000000	ORD	(e)
24/01/2018	Collateral Settle Sec Loan	1000000	ORD	(e)
24/01/2018	Collateral Settle Sec Loan	330000	ORD	(e)
24/01/2018	Collateral Return Security	-3295000	ORD	(d)
24/01/2018	Collateral Settle Sec Loan	3500000	ORD	(d)
25/01/2018	Collateral Return Security	-130158	ORD	(e)
25/01/2018	Collateral Return Security	-230000	ORD	(e)
25/01/2018	Collateral Return Security	-3000000	ORD	(e)
25/01/2018	Collateral Return Security	-515000	ORD	(e)
25/01/2018	Collateral Return Security	-151000	ORD	(e)

25/01/2018	Collateral Return Security	-388842	ORD	(e)
25/01/2018	Collateral Return Security	-15000	ORD	(e)
25/01/2018	Collateral Settle Sec Loan	1500000	ORD	(e)
25/01/2018	Collateral Return Security	-26000	ORD	(d)
25/01/2018	Collateral Return Security	-1768000	ORD	(d)
25/01/2018	Collateral Return Security	-287000	ORD	(d)
25/01/2018	Collateral Return Security	-705000	ORD	(d)
25/01/2018	Collateral Return Security	-1304000	ORD	(d)
29/01/2018	Collateral Return Security	-280000	ORD	(e)
29/01/2018	Collateral Return Security	-20000	ORD	(e)
29/01/2018	Collateral Settle Sec Loan	1000000	ORD	(e)
29/01/2018	Collateral Settle Sec Loan	3000000	ORD	(d)
29/01/2018	Collateral Return Security	-2357000	ORD	(d)
30/01/2018	Collateral Settle Sec Loan	1000000	ORD	(e)
30/01/2018	Collateral Settle Sec Loan	4000000	ORD	(d)
30/01/2018	Collateral Return Security	-3212000	ORD	(d)
31/01/2018	Collateral Settle Sec Loan	1000000	ORD	(e)
31/01/2018	Collateral Settle Sec Loan	495000	ORD	(e)
31/01/2018	Collateral Settle Sec Loan	450000	ORD	(e)
31/01/2018	Collateral Return Security	-1023000	ORD	(d)
31/01/2018	Collateral Return Security	-24000	ORD	(d)
31/01/2018	Collateral Return Security	-65000	ORD	(d)
31/01/2018	Collateral Return Security	-50000	ORD	(d)
31/01/2018	Collateral Return Security	-12000	ORD	(d)
31/01/2018	Collateral Return Security	-37000	ORD	(d)
31/01/2018	Collateral Return Security	-32000	ORD	(d)
31/01/2018	Collateral Return Security	-643000	ORD	(d)
31/01/2018	Collateral Return Security	-118000	ORD	(d)
31/01/2018	Collateral Return Security	-5000	ORD	(d)
31/01/2018	Collateral Return Security	-205000	ORD	(d)
31/01/2018	Collateral Return Security	-50000	ORD	(d)
31/01/2018	Collateral Settle Sec Loan	4000000	ORD	(d)
31/01/2018	Collateral Return Security	-25000	ORD	(d)
31/01/2018	Collateral Return Security	-19000	ORD	(d)
31/01/2018	Collateral Return Security	-24000	ORD	(d)
31/01/2018	Collateral Return Security	-507000	ORD	(d)
1/02/2018	Collateral Return Security	-1500000	ORD	(e)
1/02/2018	Collateral Settle Sec Loan	2000000	ORD	(e)
1/02/2018	Collateral Settle Sec Loan	6000000	ORD	(d)
2/02/2018	Collateral Return Security	-1000000	ORD	(e)
2/02/2018	Collateral Return Security	-1000000	ORD	(e)
2/02/2018	Collateral Return Security	-1000000	ORD	(e)
2/02/2018	Collateral Settle Sec Loan	2000000	ORD	(e)
2/02/2018	Collateral Settle Sec Loan	1000000	ORD	(e)
2/02/2018	Collateral Return Security	-5500000	ORD	(d)
2/02/2018	Collateral Settle Sec Loan	5500000	ORD	(d)
5/02/2018	Collateral Return Security	-110000	ORD	(e)
5/02/2018	Collateral Return Security	-1000000	ORD	(e)
5/02/2018	Collateral Settle Sec Loan	2000000	ORD	(e)
5/02/2018	Collateral Settle Sec Loan	2000000	ORD	(e)

5/02/2018	Collateral Return Security	-30000	ORD	(d)
5/02/2018	Collateral Settle Sec Loan	2500000	ORD	(d)
5/02/2018	Collateral Return Security	-2500000	ORD	(d)

APPENDIX 2 - AZJ

Type of agreement and parties to agreement	National Australia Bank Limited and Securities Borrowing Agreement clients AMSLA Counterparties Merrill Lynch International Limited (a) Barclays Bank PLC (b)
Transfer dates	5 January 2018 to 5 February 2018
Holder of voting rights	Registered owner
Are there any restrictions on voting	No
Scheduled date of return (if any)	N/A
Does the borrower have the right to return early?	Yes – at notice
Does the lender have the right to recall early?	Yes – at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement /AMSLA

National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreements to the company, responsible entity or ASIC.

This is Annexure A of 9 pages referred to in the Form 603 Notice of initial substantial holder signed by me and dated 08/02/2018

Elizabeth Melville-Jones, Company Secretary

ADVANTEDGE FINANCIAL SERVICES HOLDINGS PTY LTD

ADVANTEDGE FINANCIAL SERVICES PTY LTD

ADVANTEDGE FINANCIAL SOLUTIONS PTY LTD

AF&L DRAGON LEASING PTY LTD

AF&L VISTA PTY LTD

AFSH NOMINEES PTY LTD

ANCHORAGE HOME LOANS PTY LTD

ANGARA COMPANY LIMITED

ANTARES CAPITAL PARTNERS LTD

APOGEE FINANCIAL PLANNING LIMITED

ARDB LIMITED

ASIBOND PTY. LIMITED

ATM ACCESS AUSTRALIA LIMITED

AUSMAQ LIMITED

AUSTRALIAN COMPANY NUMBER 094 484 625 LIMITED

AUSTRALIAN PAYMENTS NETWORK LIMITED

BANK OF NEW ZEALAND

BASTION INFRASTRUCTURE GROUP INC.

BIG SISTER FOODS PTY LTD (UNDER EXTERNAL ADMINISTRATION)

BLSSA PTY LTD

BNZ BRANCH PROPERTIES LTD

BNZ CASH PIE UNIT TRUST

BNZ EQUITY INVESTMENTS NO.2 LIMITED

BNZ FACILITIES MANAGEMENT LIMITED

BNZ INCOME SECURITIES 2 LIMITED

BNZ INCOME SECURITIES LIMITED

BNZ INSURANCE SERVICES LIMITED

BNZ INTERNATIONAL FUNDING LTD

BNZ INVESTMENT SERVICES LIMITED

BNZ INVESTMENTS LTD

BNZ LIFE INSURANCE LIMITED

BNZ PROPERTY INVESTMENTS LTD

BNZ RMBS TRUST SERIES 2008-1

BPAY GROUP LIMITED

BPAY PTY LTD

BRAAVOS CORPORATION PTY LTD (BASIQ)

CAPGEN FINANCIAL GROUP

CASH SERVICES AUSTRALIA PTY LIMITED

CBC HOLDINGS LIMITED (IN LIQUIDATION)

CHOICE LEND PTY LTD

CRUICKSHANK ASSET MANAGEMENT PTY LTD

CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)
CUSTOM CREDIT HOLDINGS LTD (IN LIQUIDATION)
DATA REPUBLIC PTY LTD
DIBA EQUITIES LIMITED
DIBA INVESTMENTS LIMITED
E&A LIMITED
EQUITY MANAGEMENT UNIT HOLDINGS (NO.2) PTY LTD
EQUITY MANAGEMENT UNIT HOLDINGS PTY LTD
EXPERIAN AUSTRALIA CREDIT SERVICES PTY LTD
FAIRVIEW EQUITY PARTNERS PTY LTD
FASTLEND PTY LTD
FIGURED LIMITED
FINANCE & SYSTEMS TECHNOLOGY HOLDINGS PTY LIMITED (IN LIQUIDATION)
FINANCE & SYSTEMS TECHNOLOGY PTY LTD
FINTRACK MEMBERS PTY LTD (IN LIQUIDATION)
GODFREY PEMBROKE LIMITED
GWM ADVISER SERVICES LIMITED
HICAPS PTY LTD
INDEPENDENT MORTGAGE AFFILIATES PTY LIMITED (IN LIQUIDATION)
INTERMEDE INVESTMENT PARTNERS LIMITED
INVIA CUSTODIAN PTY LIMITED
JANA INVESTMENT ADVISERS PTY LIMITED
JBWERE (NZ) HOLDINGS LIMITED
JBWERE (NZ) NOMINEES LIMITED
JBWERE (NZ) PTY LTD
JBWERE LIMITED
LIMEHOUSE INVESTMENTS PTY LIMITED
LONG - TERM ABSOLUTE RETURN PORTFOLIO
LOYALTY NEW ZEALAND LIMITED
MARGIN LENDING (NZ) LIMITED
MEDFIN AUSTRALIA PTY LIMITED
MEDIPASS SOLUTIONS PTY LTD
MERITUM FINANCIAL GROUP PTY LTD
MERITUM FINANCIAL PLANNING PTY LTD
METRICS CREDIT PARTNERS PTY LTD
MLC ALLIANCE HOLDINGS PTY LIMITED
MLC HOLDINGS LIMITED
MLC INVESTMENTS LIMITED
MLC LIFETIME COMPANY LIMITED
MLC LIMITED
MLC NOMINEES PTY LTD
MLC PROPERTIES PTY. LIMITED
MLC WEALTH MANAGEMENT LIMITED
MORTGAGE SUPPORT SERVICES PTY LTD (IN LIQUIDATION)
MSS MF PTY LTD (IN LIQUIDATION)
MSS MFA PTY LTD (IN LIQUIDATION)
MUDCHUTE PTY LIMITED
NAB ASSET MANAGEMENT LIMITED
NAB ASSET MANAGEMENT SERVICES LIMITED

NAB CAPITAL LLC

NAB EUROPE LIMITED

NAB INVESTMENTS LIMITED

NAB PROPERTIES AUSTRALIA LIMITED

NAB TRUST SERVICES LIMITED

NAB VENTURES PTY LIMITED

NABCAPITAL LEASING (NO.2) PTY LIMITED

NABINVEST (UK) LIMITED

NABINVEST CAPITAL PARTNERS PTY LIMITED

NABINVEST UK RE LIMITED

NABSECURITIES, LLC

NAM NT RAIL PTY LIMITED

NATIONAL AMERICAS HOLDINGS LLC

NATIONAL ASSET MANAGEMENT LIMITED

NATIONAL AUSTRALIA BANK LIMITED

NATIONAL AUSTRALIA CORPORATE SERVICES LIMITED

NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED

NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED

NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED

NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.1) LIMITED (IN LIQUIDATION)

NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED

NATIONAL AUSTRALIA FINANCE (LEASING) LIMITED (IN LIQUIDATION)

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.2) LIMITED (IN LIQUIDATION)

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.4) LIMITED (IN LIQUIDATION)

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED

NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED

NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.

NATIONAL AUSTRALIA GROUP (NZ) LIMITED

NATIONAL AUSTRALIA GROUP SERVICES LTD

NATIONAL AUSTRALIA INVESTMENT CAPITAL LIMITED

NATIONAL AUSTRALIA MANAGERS LIMITED

NATIONAL AUSTRALIA PKI HOLDINGS LLC

NATIONAL AUSTRALIA UNDERWRITERS LIMITED

NATIONAL CAPITAL HOLDINGS I INC.

NATIONAL CAPITAL TRUST I

NATIONAL EQUITIES LIMITED

NATIONAL FUNDING HOLDINGS PTY LTD

NATIONAL FUNDING TRUST I

NATIONAL HK INVESTMENTS LIMITED

NATIONAL MARGIN SERVICES PTY LIMITED

NATIONAL MARKETS GROUP LIMITED

NATIONAL MORTGAGE SECURITIES, INC.

NATIONAL NOMINEES LIMITED

NATIONAL OBU PTY LIMITED

NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED

NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD

NATIONAL WEALTH MANAGEMENT NEW ZEALAND HOLDINGS LTD
NATIONAL WEALTH MANAGEMENT SERVICES LTD
NAUTILUS INSURANCE PTE LIMITED
NAUTILUS NAB LIMITED
NAVIGATOR AUSTRALIA LIMITED
NBA PROPERTIES LIMITED
NITRO DRILLING GROUP
NMS NOMINEES PTY LIMITED
NPP AUSTRALIA LIMITED
NULIS NOMINEES (AUSTRALIA) LIMITED
NWMH SUB (CANADA) INC
NWMH SUB LIMITED
PARTOWN PTY. LIMITED
PAYMARK LIMITED
PAYMENTS NZ LIMITED
PEANUT COMPANY OF AUSTRALIA LIMITED
PENNLEY PTY LTD
PFS NOMINEES PTY LIMITED
PLAN AUSTRALIA OPERATIONS PTY. LTD.
PLAN GROUP NOMINEES PTY LTD
PLAN LENDING PTY LTD
PLUM FINANCIAL SERVICES LIMITED
PRESIMA INC.
PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD.
PROPERTY EXCHANGE AUSTRALIA LIMITED
PROQUO PTY LTD
QW RAIL LEASING LIMITED
RAPTIS GROUP LIMITED
REALESTATE.COM.AU HOME LOANS MORTGAGE BROKING PTY LTD
REDPOINT INVESTMENT MANAGEMENT PTY LTD
SOCIETY FOR WORLDWIDE INTERBANK FINANCIAL TELECOMMUNICATION
TASOVAC PTY LIMITED
TEMPCO NO.1
THE BRICK EXCHANGE PTY LTD
THE DEEP IN HULL LIMITED
THE DIGITAL GROUP PTY LTD
UK PAYMENTS ADMINISTRATION LIMITED
VALEWIN PTY. LIMITED
VEEM INC.
VIPRO PTY LTD
VIRGIN AUSTRALIA INTERNATIONAL HOLDINGS LTD
WAVE ACCOUNTING INC
WEALTHHUB SECURITIES LIMITED
WEALTHHUB SECURITIES NOMINEES PTY LIMITED
WM LIFE AUSTRALIA LIMITED
YIELDBROKER PTY LIMITED