



STEMCELL UNITED LIMITED
ACN 009 104 330
Level 12, 680 George Street, Sydney, NSW 2000, Australia

16 February 2018

Company Announcements Platform
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Entitlement Issue

Further to the announcement of 15 February 2018 and the appendix 3B of 16 January 2018, the Company is pleased to advise that 32,147,901 shares have been issued to shareholders that took up the Entitlement Issue as set out in the Entitlement Issue Offer documents of 16 January 2018.

- END -