Rule 3.8A

# **Appendix 3E**

## Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.* Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity	ABN/ARSN
Australia and New Zealand Banking Group Limited	11 005 357 522

We (the entity) give ASX the following information.

#### **Information about buy-back**

1 Type of buy-back

On-market

2 Date Appendix 3C was given to ASX

18 December 2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	14,916,469	634,027

4 Total consideration paid or payable for the shares/units

\$420,275,186.48	\$17,732,276.93
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+ See chapter 19 for defined terms.

11/01/2010

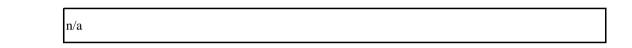
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#### Appendix 3E Daily share buy-back notice

	Before previous day		Previous day	
If buy-back is an on-market buy-back	highest price paid:	\$29.17	highest price paid:	\$28.26
	date:	2-Feb-18		
	lowest price paid:	\$27.40	lowest price paid:	\$27.84
	date:	9-Feb-18		
			highest price allowed	
			under rule 7.33:	\$29.11

#### **Participation by directors**

6 Deleted 30/9/2001.



#### How many shares/units may still be bought back?

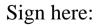
7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back No specific number of shares, but the number of shares required to achieve up to A\$1,061,992,537

### **Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buyback.

#### or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.





(Company secretary)

Print name: Simon Pordage

+ See chapter 19 for defined terms.

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11/01/2010