

Structured Investments  
 Level 11, Tower Two  
 International Towers Sydney  
 200 Barangaroo Avenue  
 Barangaroo NSW 2000

Telephone: 1800 990 107  
[www.westpac.com.au/structuredinvestments](http://www.westpac.com.au/structuredinvestments)

22 February 2018

Mr Martin Dinh  
 Warrant Administration  
 Australian Securities Exchange  
 Level 6, 20 Bridge St  
 Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in Wesfarmers Limited (WES)**

Westpac Banking Corporation, as issuer of Self-Funding Instalments (“SFI”) over the following securities, notifies of a distribution/entitlement in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	Wesfarmers Limited (WES)
<b>Distribution/Entitlement</b>	Interim dividend
<b>Amount</b>	\$1.0300 per security
<b>Franking percentage</b>	100%
<b>Ex-distribution/Entitlement Date</b>	26 February 2018
<b>Record Date</b>	27 February 2018
<b>Payment Date</b>	On or about 5 April 2018

As detailed in the applicable Product Disclosure Statement (“PDS”), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFIs. The new Completion Payment/s will become effective from the ex-dividend date. The following SFIs will commence trading ex-dividend on the same date as the underlying securities are ex-dividend.

**Resulting Change in Completion Payment for each Self Funding Instalment**

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	New Completion Payment
WESSWA	\$21.4540	\$1.0300	\$20.4240
WESSWR	\$20.5690	\$1.0300	\$19.5390
WESSWY	\$27.8684	\$1.0300	\$26.8384

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**