# Form **605**

## Corporations Act 2001 Section 671B

## Notice of ceasing to be a substantial holder

To:Company Name/Scheme

The Secretary Charter Hall Group Level 20

1 Martin Place Sydney NSW 2000

PH: (02) 8651 9000 Fax: (02) 9221 4655

1. Details of substantial holder

Name National Australia Bank Limited (ACN 004 044 937) and its associated entities listed in

ACN (if applicable) Annexure A

The holder ceased to be a substantial holder on

19/02/2018

The previous notice was given to the company on

12/02/2018

The previous notice was

dated (d/m/y) 07/02/2018

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate, in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
				Fully paid ordinary shares	
12/02/2018	MLC Investments Limited	Purchase	\$64,959.25	16,223	16,223
8/02/2018	MLC Investments Limited	Sale	\$42,856.46	7,589	7,589
9/02/2018	MLC Investments Limited	Sale	\$118,639.91	21,192	21,192
9/02/2018	MLC Investments Limited	Sale	\$119,189.51	21,300	21,300
13/02/2018	MLC Investments Limited	Sale	\$765,038.86	137,864	137,864
12/02/2018	MLC Investments Limited	Sale	\$64,959.25	16,223	16,223
15/02/2018	MLC Investments Limited	Sale	\$196,908.74	35,343	35,343
19/02/2018	MLC Investments Limited	Sale	\$91,386.45	16,223	16,223
19/02/2018	MLC Investments Limited	Sale	\$271,021.82	48,215	48,215
9/02/2018	Antares Capital Partners Limited	Cover buy	\$841,881.81	150,000	150,000
9/02/2018	Antares Capital Partners Limited	Cover buy	\$840,935.26	150,000	150,000
08/02/2018 to 19/02/2018	National Australia Bank Limited	Securities Lending	No consideration directly referable to the securities provided by NAB	Refer to Appendix 1 Table	Refer to Appendix 1 Table
9/02/2018	National Australia Bank Limited	Stock borrow - refer Appendix 2	No consideration directly referable to the securities provided by NAB	199,408	199,408

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13/02/2018	National Australia Bank Limited	Stock borrow - refer Appendix 2	No consideration directly referable to the securities provided by NAB	102,836	102,836
15/02/2018	National Australia Bank Limited	Stock borrow - refer Appendix 2	No consideration directly referable to the securities provided by NAB	129,372	129,372
19/02/2018	National Australia Bank Limited	Stock borrow - refer Appendix 2	No consideration directly referable to the securities provided by NAB	74,116	74,116
12/02/2018	National Australia Bank Limited	Stock return - refer Appendix 2	No consideration directly referable to the securities provided by NAB	68,316	68,316
14/02/2018	National Australia Bank Limited	Stock return - refer Appendix 2	No consideration directly referable to the securities provided by NAB	101,080	101,080
16/02/2018	National Australia Bank Limited	Stock return - refer Appendix 2	No consideration directly referable to the securities provided by NAB	118,408	118,408

#### 3. Associates

The following persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

1	Name and ACN (if applicable)	Nature of association
1	No change	

#### 4. Addresses

The addresses of persons named in this form are as follows:

The addresses of persons named in this form are as follows.	
	Address
National Australia Bank Limited	Level 1
	800 Bourke Street
	DOCKLANDS VIC 3008
MLC Investments Limited	Ground Floor
	105-153 Miller Street
	NORTH SYDNEY NSW 2060
Antares Capital Partners Limited	Ground Floor
	105-153 Miller Street
	NORTH SYDNEY NSW 2060

**Signature** 

Name	Elizabeth Melville-Jones	Capacity Company Secretary for and on behalf of National Australia Bank Limited
Signature		Date 22/02/2018

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Type of agreement and parties to agreement	National Australia Bank Limited and	National Australia Bank Limited and
parties to agreement	Securities Borrowing Agreement (SBA) clients	AMSLA Counterparties
		( a ) DEUTSCHE SECURITIES AUSTRALIA LIMITED
		( c ) MACQUARIE BANK LTD
		(f) CREDIT SUISSE
	8/2/2018 to 19/2/2018	8/2/2018 to 19/2/2018
Transfer dates	Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.	Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.
Holder of voting rights	Registered owner	Registered owner
	The registered owner holds voting rights. However, in certain	The registered owner holds voting rights. However, in certain
Are there any restrictions	circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in	circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in
on voting	accordance with the instructions from the lender.	accordance with the instructions from the lender.
Scheduled date of return (if any)	On demand	On demand
Does the borrower have the right to return early?	Yes - at notice	Yes - at notice
Does the lender have the right to recall early?	Yes - at notice	Yes - at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement.	Yes, or equivalent protection under AMSLA.
	nited will, if required by the company or responsible entity to whom the y, responsible entity or ASIC.	e prescribed form must be given or ASIC give a copy of the

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			No. of		AMSLA
Date	Nature of Change Consideration	deration	Securities	Class	Counterparty
8/02/2018	Collateral Return Security		-13000	ORD	(c)
9/02/2018	Collateral Settle Sec Loan		1358000	ORD	(a)
12/02/2018	Collateral Settle Sec Loan		39000	ORD	(c)
12/02/2018	Collateral Settle Sec Loan		51000	ORD	(c)
13/02/2018	Collateral Return Security		-21243	ORD	(f)
14/02/2018	Collateral Return Security		-347000	ORD	(a)
14/02/2018	Collateral Return Security		-44000	ORD	(f)
14/02/2018	Collateral Settle Sec Loan		79500	ORD	(c)
15/02/2018	Collateral Return Security		-1011000	ORD	(a)
15/02/2018	Collateral Return Security		-15000	ORD	(f)
15/02/2018	Collateral Settle Sec Loan		253000	ORD	(c)
16/02/2018	Collateral Return Security		-56935	ORD	(f)
16/02/2018	Collateral Return Security		-46000	ORD	(c)
16/02/2018	Collateral Return Security		-2000	ORD	(c)
16/02/2018	Collateral Settle Sec Loan		46000	ORD	(c)
19/02/2018	Collateral Return Security		-24508	ORD	(f)
19/02/2018	Collateral Return Security		-19314	ORD	(f)
19/02/2018	Collateral Return Security		-39000	ORD	(c)
19/02/2018	Collateral Return Security		-49000	ORD	(c)

### **APPENDIX 2 - CHC**

Type of agreement and parties to agreement	National Australia Bank Limited and  Securities Borrowing Agreement clients  AMSLA Counterparties
	Merrill Lynch International Limited
Transfer dates	8 February 2018 to 19 February 2018
Holder of voting rights	Registered owner
Are there any restrictions on voting	No
Scheduled date of return (if any)	N/A
Does the borrower have the right to return early?	Yes – at notice
Does the lender have the right to recall early?	Yes – at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement /AMSLA

National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreements to the company, responsible entity or ASIC.

This is Annexure A of 9 pages referred to in the Form 605 Notice of ceasing to be a substantial holder signed by me and dated 22/02/2018

Elizabeth Melville-Jones, Company Secretary

ADVANTEDGE FINANCIAL SERVICES HOLDINGS PTY LTD
ADVANTEDGE FINANCIAL SERVICES HOLDINGS FTT LTD
ADVANTEDGE FINANCIAL SERVICES PTY LTD
AF&L DRAGON LEASING PTY LTD
AF&L VISTA PTY LTD
AFSH NOMINEES PTY LTD
ANCHORAGE HOME LOANS PTY LTD
ANGARA COMPANY LIMITED
ANTARES CAPITAL PARTNERS LTD
APOGEE FINANCIAL PLANNING LIMITED
ARDB LIMITED
ASIBOND PTY, LIMITED
ATM ACCESS AUSTRALIA LIMITED
AUSMAQ LIMITED
AUSTRALIAN COMPANY NUMBER 094 484 625 LIMITED
AUSTRALIAN PAYMENTS NETWORK LIMITED
BANK OF NEW ZEALAND
BASTION INFRASTRUCTURE GROUP INC.
BIG SISTER FOODS PTY LTD (UNDER EXTERNAL ADMINISTRATION)
BLSSA PTY LTD
BNZ BRANCH PROPERTIES LTD
BNZ CASH PIE UNIT TRUST
BNZ EQUITY INVESTMENTS NO.2 LIMITED
BNZ FACILITIES MANAGEMENT LIMITED
BNZ INCOME SECURITIES 2 LIMITED
BNZ INCOME SECURITIES LIMITED
BNZ INSURANCE SERVICES LIMITED
BNZ INTERNATIONAL FUNDING LTD
BNZ INVESTMENT SERVICES LIMITED
BNZ INVESTMENTS LTD
BNZ LIFE INSURANCE LIMITED
BNZ PROPERTY INVESTMENTS LTD
BNZ RMBS TRUST SERIES 2008-1
BPAY GROUP LIMITED
BPAY PTY LTD
BRAAVOS CORPORATION PTY LTD (BASIQ)
CAPGEN FINANCIAL GROUP
CASH SERVICES AUSTRALIA PTY LIMITED
CBC HOLDINGS LIMITED (IN LIQUIDATION)
CHOICE LEND PTY LTD
CRUICKSHANK ASSET MANAGEMENT PTY LTD

CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)
CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)  CUSTOM CREDIT HOLDINGS LTD (IN LIQUIDATION)
DATA REPUBLIC PTY LTD
DIBA EQUITIES LIMITED
DIBA INVESTMENTS LIMITED
E&A LIMITED
EQUITY MANAGEMENT UNIT HOLDINGS (NO.2) PTY LTD
EQUITY MANAGEMENT UNIT HOLDINGS PTY LTD
EXPERIAN AUSTRALIA CREDIT SERVICES PTY LTD
FAIRVIEW EQUITY PARTNERS PTY LTD
FASTLEND PTY LTD
FIGURED LIMITED
FINANCE & SYSTEMS TECHNOLOGY HOLDINGS PTY LIMITED (IN LIQUIDATION)
FINANCE & SYSTEMS TECHNOLOGY PTY LTD
FINTRACK MEMBERS PTY LTD (IN LIQUIDATION)
GODFREY PEMBROKE LIMITED
GWM ADVISER SERVICES LIMITED
HICAPS PTY LTD
INDEPENDENT MORTGAGE AFFILIATES PTY LIMITED (IN LIQUIDATION)
INTERMEDE INVESTMENT PARTNERS LIMITED
INVIA CUSTODIAN PTY LIMITED
JANA INVESTMENT ADVISERS PTY LIMITED
JBWERE (NZ) HOLDINGS LIMITED
JBWERE (NZ) NOMINEES LIMITED
JBWERE (NZ) PTY LTD
JBWERE LIMITED
LIMEHOUSE INVESTMENTS PTY LIMITED
LONG - TERM ABSOLUTE RETURN PORTFOLIO
LOYALTY NEW ZEALAND LIMITED
MARGIN LENDING (NZ) LIMITED
MEDFIN AUSTRALIA PTY LIMITED
MEDIPASS SOLUTIONS PTY LTD
MERITUM FINANCIAL GROUP PTY LTD
MERITUM FINANCIAL PLANNING PTY LTD
METRICS CREDIT PARTNERS PTY LTD
MLC ALLIANCE HOLDINGS PTY LIMITED
MLC HOLDINGS LIMITED
MLC INVESTMENTS LIMITED
MLC LIFETIME COMPANY LIMITED
MLC LIMITED
MLC NOMINEES PTY LTD
MLC PROPERTIES PTY. LIMITED
MLC WEALTH MANAGEMENT LIMITED
MORTGAGE SUPPORT SERVICES PTY LTD (IN LIQUIDATION)
MSS MF PTY LTD (IN LIQUIDATION)
MSS MFA PTY LTD (IN LIQUIDATION)
MUDCHUTE PTY LIMITED
NAB ASSET MANAGEMENT LIMITED
NAB ASSET MANAGEMENT SERVICES LIMITED

NAB CAPITAL LLC
NAB EUROPE LIMITED
NAB INVESTMENTS LIMITED
NAB PROPERTIES AUSTRALIA LIMITED
NAB TRUST SERVICES LIMITED
NAB VENTURES PTY LIMITED
NABCAPITAL LEASING (NO.2) PTY LIMITED
NABINVEST (UK) LIMITED
NABINVEST CAPITAL PARTNERS PTY LIMITED
NABINVEST UK RE LIMITED
NABSECURITIES, LLC
NAM NT RAIL PTY LIMITED
NATIONAL AMERICAS HOLDINGS LLC
NATIONAL ASSET MANAGEMENT LIMITED
NATIONAL AUSTRALIA BANK LIMITED
NATIONAL AUSTRALIA CORPORATE SERVICES LIMITED
NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED
NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED
NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED
NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.1) LIMITED (IN LIQUIDATION)
NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED
NATIONAL AUSTRALIA FINANCE (LEASING) LIMITED (IN LIQUIDATION)
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.2) LIMITED (IN LIQUIDATION)
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.4) LIMITED (IN LIQUIDATION)
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED
NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED
NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED
NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.
NATIONAL AUSTRALIA GROUP (NZ) LIMITED
NATIONAL AUSTRALIA GROUP SERVICES LTD
NATIONAL AUSTRALIA INVESTMENT CAPITAL LIMITED
NATIONAL AUSTRALIA MANAGERS LIMITED
NATIONAL AUSTRALIA PKI HOLDINGS LLC
NATIONAL AUSTRALIA UNDERWRITERS LIMITED
NATIONAL CAPITAL HOLDINGS I INC.
NATIONAL CAPITAL TRUST I
NATIONAL EQUITIES LIMITED
NATIONAL EQUITIES LIWITED  NATIONAL FUNDING HOLDINGS PTY LTD
NATIONAL FUNDING ROLDINGS FIT LTD
NATIONAL MARCIN SERVICES BY LIMITED
NATIONAL MARKETS ORGUB LIMITED
NATIONAL MARKETS GROUP LIMITED
NATIONAL MOMNIES LIMITED
NATIONAL NOMINEES LIMITED
NATIONAL OBU PTY LIMITED
NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED
NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD

NATIONAL WEALTH MANAGEMENT NEW ZEALAND HOLDINGS LTD
NATIONAL WEALTH MANAGEMENT SERVICES LTD
NAUTILUS INSURANCE PTE LIMITED
NAUTILUS NAB LIMITED
NAVIGATOR AUSTRALIA LIMITED
NBA PROPERTIES LIMITED
NITRO DRILLING GROUP
NMS NOMINEES PTY LIMITED
NPP AUSTRALIA LIMITED
NULIS NOMINEES (AUSTRALIA) LIMITED
NWMH SUB (CANADA) INC
NWMH SUB LIMITED
PARTOWN PTY. LIMITED
PAYMARK LIMITED
PAYMENTS NZ LIMITED
PEANUT COMPANY OF AUSTRALIA LIMITED
PENNLEY PTY LTD
PFS NOMINEES PTY LIMITED
PLAN AUSTRALIA OPERATIONS PTY. LTD.
PLAN GROUP NOMINEES PTY LTD
PLAN LENDING PTY LTD
PLUM FINANCIAL SERVICES LIMITED
PRESIMA INC.
PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD.
PROPERTY EXCHANGE AUSTRALIA LIMITED
PROQUO PTY LTD
QW RAIL LEASING LIMITED
RAPTIS GROUP LIMITED
REALESTATE.COM.AU HOME LOANS MORTGAGE BROKING PTY LTD
REDPOINT INVESTMENT MANAGEMENT PTY LTD
SOCIETY FOR WORLDWIDE INTERBANK FINANCIAL TELECOMMUNICATION
TASOVAC PTY LIMITED
TEMPCO NO.1
THE BRICK EXCHANGE PTY LTD
THE DEEP IN HULL LIMITED
THE DIGITAL GROUP PTY LTD
UK PAYMENTS ADMINISTRATION LIMITED
VALEWIN PTY. LIMITED
VEEM INC.
VIPRO PTY LTD
VIRGIN AUSTRALIA INTERNATIONAL HOLDINGS LTD
WAVE ACCOUNTING INC
WEALTHHUB SECURITIES LIMITED
WEALTHHUB SECURITIES NOMINEES PTY LIMITED
WM LIFE AUSTRALIA LIMITED
YIELDBROKER PTY LIMITED