

Group Governance

9 March 2018

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To: Australian Securities Exchange¹

London Stock Exchange

cc: New York Stock Exchange

JSE Limited

Notice of Dividend Currency Exchange Rates - 2018 Interim Dividend

Name of entities	BHP Billiton Limited	BHP Billiton Plc
	ABN 49 004 028 077	Registration Number 3196209

On 20 February 2018, the Board of BHP determined to pay an interim dividend of 55 US cents per share for the half year ended 31 December 2017. Included in the announcement of the interim dividend determination on 20 February 2018 was the advice that the currency conversion for Australian cents, British pence and New Zealand cents would be based on the foreign currency exchange rates on the Record Date, 9 March 2018, and for South African cents one week before the Record Date on the JSE Limited, which was 2 March 2018². The following table sets out the currency exchange rates applicable for the dividend:

Dividend 55 US cents per share	Exchange rate	Dividend per ordinary share in local currency
Australian cents	0.779200	70.585216
British pence	1.382200	39.791637
New Zealand cents	0.726595	75.695539
South African cents ²	11.857400	652.15700

The dividend will be paid on 27 March 2018.

Rachel Agnew Company Secretary

¹ This release was made outside the hours of operation of the ASX market announcements office.

² On 2 March 2018 we announced to the London Stock Exchange and the JSE Limited the currency exchange rate applicable to the dividend payable in South African cents.