

Notification of dividend / distribution

Update Summary

Entity name

BHP BILLITON LIMITED

Security on which the Distribution will be paid

BHP - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Saturday March 10, 2018

Reason for the Update

Update to the Appendix 3A.1 released on 20 February 2018 to advise of the currency rates and local currency conversions.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BHP BILLITON LIMITED

1.2 Registered Number Type

ABN

Registration Number

49004028077

1.3 ASX issuer code

BHP

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update to the Appendix 3A.1 released on 20 February 2018 to advise of the currency rates and local currency conversions.

1.4b Date of previous announcement(s) to this update

Tuesday February 20, 2018

1.5 Date of this announcement

Saturday March 10, 2018



1.6 ASX +Security Code

BHP

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Sunday December 31, 2017

2A.4 +Record Date

Friday March 9, 2018

2A.5 Ex Date

Thursday March 8, 2018

2A.6 Payment Date

Tuesday March 27, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

USD - US Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

USD 0.55000000

2A.9a AUD equivalent to total dividend/distribution amount per +security

0.70585216

2A.9b If AUD equivalent not known, date for information to be released

Friday March 9, 2018

Estimated or Actual?

Actual



2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD

AUD 1.00

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

FX rate (in format AUD rate/primary currency

rate) Primary Currency rate

USD 0.77920000

Yes

2B.2 Please provide a description of your currency arrangements

BHP Billiton Limited shareholders may have their cash dividends paid directly into their bank accounts in AUD, NZD, GBP or USD provided that they have submitted direct credit details and if required a valid currency election nominating a financial institution to the BHP Share Registrar in Australia no later than close of business on the Dividend Record Date. BHP Billiton Limited shareholders who do not provide their direct credit details will receive dividend payments by way of a cheque in Australian dollars.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

USN - US Dollar (Next day)	USN 0.55000000
GBP - Pound Sterling	GBP 0.39791637
NZD - New Zealand Dollar	NZD 0.75695539

2B.2b Please provide the exchange rates used for non-primary currency payments

Using externally published reference rates (benchmark rates by Central Banks) relevant to each domestic market.

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Estimated or Actual?

Actual

Friday March 9, 2018

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

US Dollar, Pound Sterling, New Zealand Dollar

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Friday March 9, 2018 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Currency elections or any questions can be directed to Computershare Investor Services (within Australia 1300 656 780, outside Australia +61 (0)3 9415 4020 or online at www.investorcentre.com/contact)

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution
estimated at this time?

No

3A.1b Ordinary Dividend/distribution amount per security

USD 0.55000000

3A.2 Is the ordinary dividend/distribution

franked? Yes

3A.3 Percentage of ordinary

dividend/distribution that is franked

100.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

USD 0.55000000

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

USD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

USD 0.00000000

3A.1a Ordinary dividend/distribution estimated

amount per +security

USD

3A.2a Is the ordinary dividend/distribution fully

franked?

Yes

3A.3a Applicable corporate tax rate for franking

credit (%)

30.0000 %

3A.5 Percentage amount of dividend which is

unfranked

0.0000 %

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution



5.2 Additional information for inclusion in the Announcement Summary