Rule 3.8A

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity	ABN/ARSN
Australia and New Zealand Banking Group Limited	11 005 357 522

We (the entity) give ASX the following information.

#### **Information about buy-back**

1 Type of buy-back

On-market

2 Date Appendix 3C was given to ASX

18 December 2017

# Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	<b>Previous day</b>
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	29,229,107	900,000

4 Total consideration pai for the shares/units	d or payable \$828,065,024.58	\$25,467,660.00
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+ See chapter 19 for defined terms.

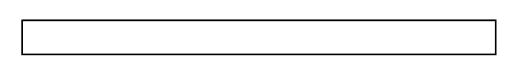
11/01/2010

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5 If buy-back is buy-back		Before prev	Before previous day		Previous day	
	If buy-back is an on-market buy-back	highest price paid: date:	\$29.22 27-Feb-18	highest price paid:	\$28.37	
		lowest price paid: date:	\$27.40 9-Feb-18	lowest price paid:	\$28.19	
				highest price allowed under rule 7.33:	\$29.84	

#### **Participation by directors**

6 Deleted 30/9/2001.



#### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

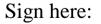
No specific number of shares, but the number of shares required to achieve up to \$646,467,315 in value

#### **Compliance statement**

The company is in compliance with all Corporations Act requirements relevant to this 1. buy-back.

#### or, for trusts only:

- The trust is in compliance with all requirements of the Corporations Act as modified 1. by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



15/3/18 Date:

(Company secretary)

#### Print name: Simon Pordage

+ See chapter 19 for defined terms.

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11/01/2010