



18 June 2018

Company Announcements
ASX Limited
Level 4
20 Bridge Street
Sydney NSW 2000

Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) acting through its London Branch ("Issuer")

USD 1,000,000,000 6.750% Fixed Rate Resetting Perpetual Subordinated Contingent Convertible Securities (ANZHAU) ("Notes")

The Issuer advises the following details for the next scheduled semi-annual interest payment on the Notes subject to the Payment Conditions and the Issuer's absolute discretion:

Interest Payment Date: 15 December 2018, for payment on 17 December 2018
Record Date: 30 November 2018
Interest Period: From and including 15 June 2018 to but excluding 15 December 2018

Yours faithfully

Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited

Company Secretary's Office
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