

19 June 2018

Martin Dinh  
ASX Warrants  
Level 5, 20 Bridge Street  
Sydney NSW, 2000

Dear Martin,

For dissemination to the market:

**CBA Instalment Warrants – IYE, IYF, IYG Series – Reset Date**

Commonwealth Bank of Australia (CBA) Equity Products Group advises that, further to our announcement dated 1 June 2018, the following Instalment Warrants have been reset after close of trading on 19 June 2018. The table below shows the Interest Amount and the new Loan Amount. The new Interest Amount drawn down has been added to the Loan Amount. Holders are not required to make any additional payments from their own funds in relation to this reset.

These Instalment Warrants will commence trading with the new Loan Amount from 20 June 2018.

Instalment Warrant Code	Old Loan Amount	New Interest Amount	New Loan Amount
ANZIYE	\$18.0178	\$1.3490	\$19.3668
ASXIYF	\$31.2043	\$1.7004	\$32.9047
BOQIYE	\$7.8926	\$0.8128	\$8.7054
BXBIYE	\$6.2618	\$0.4390	\$6.7008
CCLIYE	\$5.9987	\$0.4143	\$6.4130
CPUIYE	\$7.1505	\$0.4138	\$7.5643
CSLIYE	\$51.5473	\$2.5246	\$54.0719
CSLIYF	\$66.3204	\$3.3309	\$69.6513
CSLIYG	\$77.3748	\$3.9064	\$81.2812
IAGIYE	\$4.1373	\$0.2828	\$4.4201
MPLIYF	\$1.9710	\$0.1400	\$2.1110
MQGIYE	\$35.9591	\$2.1621	\$38.1212
MQGIYF	\$48.6255	\$3.2070	\$51.8325
NABIYE	\$16.4454	\$1.6010	\$18.0464
RIOIYE	\$43.8040	\$2.8356	\$46.6396
STWIYE	\$32.6413	\$1.7115	\$34.3528
STWIYF	\$45.9418	\$3.7643	\$49.7061
SUNIYE	\$9.0613	\$0.5536	\$9.6149
TAHIYE	\$2.2678	\$0.1661	\$2.4339
WBCIYE	\$17.7134	\$1.4761	\$19.1895
WESIYE	\$26.5753	\$1.6275	\$28.2028

WPLIYE	\$24.8270	\$2.0917	\$26.9187
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Commonwealth Bank also wishes to declare that in accordance with clause 5(b)(ii) of the Trust Deed, the Reset Date will be the Early Maturity Date for QBEIYF, TLSIYE and WBCIYF.

Should you have any queries, please contact your financial adviser or call Equity Products Group on 1300 786 039. (8am to 5pm AEDT, Monday to Friday).

Yours sincerely,

Commonwealth Bank of Australia