

EST. 1817 -

Structured Investments Level 11, Tower Two International Towers Sydney 200 Barangaroo Avenue Barangaroo NSW 2000

Telephone: 1800 990 107 www.westpac.com.au/structuredinvestments

16 August 2018

Mr Martin Dinh Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Wesfarmers Limited (WES)

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	Wesfarmers Limited (WES)	
Distribution/Entitlement	Final dividend	
Amount	\$1.200 per security	
Franking percentage	100%	
Ex-distribution/Entitlement Date	20 August 2018	
Record Date	21 August 2018	
Payment Date	On or about 27 September 2018	

As detailed in the applicable Product Disclosure Statement ("PDS"), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFIs. The new Completion Payment/s will become effective from the ex-dividend date. The following SFIs will commence trading ex-dividend on the same date as the underlying securities are ex-dividend.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	New Completion Payment
WESSWA	\$21.3533	\$1.2000	\$20.1533
WESSWR	\$20.4280	\$1.2000	\$19.2280

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation







