

17 August 2018

Martin Dinh
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW, 2000

Dear Martin,

For dissemination to the market:

CBA Instalments (CPUIYE series)

Commonwealth Bank of Australia (CBA) Equity Products Group, as the Issuer of Instalment Warrants over ordinary shares in Computershare Limited (CPU) with ASX Codes CPUIYE, declared the record date for entitlements to the \$0.21, 100% franked dividend for the CPU Commonwealth Bank Instalments to be 22 August 2018, coinciding with the record date for the ordinary shares.

The CBA Instalments will commence trading ex-dividend on 21 August 2018. Again, this coincides with the ex-dividend date for the CPU ordinary shares.

The Trustee will cause payment of the dividend to holders of CPU Commonwealth Bank Instalments to coincide, so far as is reasonably practicable, with receipt of the dividend from CPU on 17 September 2018.

Further Information

Commonwealth Bank does not make any representation as to the taxation consequences for Instalment Warrant holders as a result of the consolidation. You should review further information from www.computershare.com and consult your own taxation advisers with regard to your individual circumstances.

Should you have any queries, please contact your financial adviser or call CommSec on 13 15 20 (8am to 5pm AEDT, Monday to Friday).

Yours sincerely,

Equity Products Group
Commonwealth Bank of Australia