

## CONTACT DETAILS

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## REGISTRY

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**Ardent Leisure Trust**  
ARSN 093 193 438  
**Ardent Leisure Limited**  
ABN 22 104 529 106

**Ardent Leisure Management Limited**  
ABN 36 079 630 676  
(AFS Licence No. 247010)



## ASX RELEASE

20 November 2018

## RESULTS OF COMPANY SCHEME MEETING AND COMBINED GENERAL MEETINGS

Ardent Leisure Group (**Ardent**) (ASX: AAD) is pleased to announce that at the Company Scheme Meeting and combined General Meetings held earlier today, Ardent securityholders approved the schemes under which a new company called Ardent Leisure Group Limited will become the single head entity of the Ardent Leisure Group in place of the current stapled structure (**Schemes**).

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, details of the outcome and the proxies received in respect of each resolution put to the Scheme Meeting and the General Meetings held today are set out in the attached summary.

SCHEME MEETING	FOR (%)	AGAINST (%)
APPROVAL OF SCHEME OF ARRANGEMENT	313,987,181 (99.86%)	431,520 (0.14%)

COMBINED GENERAL MEETINGS	FOR (%)	AGAINST (%)
AMENDMENTS TO THE ARDENT LEISURE TRUST CONSTITUTION	314,502,912 (99.88%)	370,349 (0.12%)
DESTAPLING OF ARDENT LEISURE GROUP STAPLED SECURITIES	314,233,404 (99.86%)	436,763 (0.14%)
ACQUISITION OF ARDENT LEISURE TRUST UNITS	314,302,281 (99.88%)	372,829 (0.12%)

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**Implementation of the Schemes**

The Schemes remain subject to approval by the Supreme Court of New South Wales (**Court**) in order to be implemented. Ardent has applied to the Court for approval of the Company Scheme and judicial advice in respect of the Trust Scheme at a hearing scheduled for Wednesday, 28 November 2018.

If the Court approves the Schemes, Ardent proposes to lodge the order of the Court in respect of the Company Scheme and the judicial advice in respect of the Trust Scheme with the Australian Securities and Investments Commission on Thursday, 29 November 2018 at which time the Schemes will become legally effective (**Effective**).

Subject to the Schemes becoming Effective as noted above:

- the record date for the Schemes will be 7:00 pm (Sydney time) on Monday, 3 December 2018; and
- the Schemes are expected to be implemented on Monday, 24 December 2018.

**Bronwyn Weir**

Company Secretary  
Ph: +61 2 9168 4602

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SCHEME OF ARRANGEMENT MEETING  
Tuesday, 20 November, 2018

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1 TO APPROVE THE SCHEME	300,890,086	377,900	12,967,564	12,925,116	313,987,181 99.86%	431,520 0.14%	12,925,116

\*\* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item



EXTRAORDINARY GENERAL MEETING  
Tuesday, 20 November, 2018

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1 AMENDMENTS TO THE ARDENT LEISURE TRUST CONSTITUTION	301,725,155	370,349	12,594,606	12,833,416	314,502,912 99.88%	370,349 0.12%	12,833,416
2 DE-STAPLING OF ARDENT LEISURE GROUP STAPLED SECURITIES	301,511,128	383,143	12,592,745	13,036,510	314,233,404 99.86%	436,763 0.14%	13,036,510
3 ACQUISITION OF ARDENT LEISURE TRUST UNITS	301,511,247	372,829	12,607,883	13,031,567	314,302,281 99.88%	372,829 0.12%	13,031,567

\*\* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item