

Lodged by ASX Online

24 December 2018

The Manager
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

EXTENSION OF AND AMENDMENT TO CBA DEBT FACILITY

Yellow Brick Road Holdings Limited (ASX: **YBR**) is pleased to announce that YBR and its subsidiaries (**YBR Group**) have today executed an Amendment and Restatement Deed with the Commonwealth Bank of Australia (**CBA**) whereby:

- the maturity date of the YBR debt facility with CBA (**CBA Facility**) is extended to 30 September 2021; and
- certain financial covenants have been amended.

All other material terms remain unchanged.

YBR confirms that the basic facility structure and the current drawn/undrawn amounts are as follows:

	<u>Facility</u>	<u>Limit</u> (\$)	<u>Drawn</u> (\$)	<u>Undrawn Capacity</u> (\$)
A	Variable Market Facility	8,100,000	8,100,000	0
B	Bank Guarantees	1,198,947	1,198,947	0
C	Overdraft	500,000	0	500,000
D	Credit Cards	155,000	fluctuates	fluctuates
	Total	9,953,947	9,298,947	500,000

A handwritten signature in blue ink, appearing to read 'Richard Shaw'.

Richard Shaw
Company Secretary
Yellow Brick Road Holdings Limited

ENDS