

SCENTRE GROUP

ASX Announcement

20 March 2019

SCENTRE GROUP (ASX: SCG, SCA, SCW)

SCENTRE GROUP PRICES €500 MILLION (\$800 MILLION) OF SENIOR GUARANTEED NOTES

Scentre Group priced €500 million (\$800 million) of ten year fixed rate guaranteed notes with a coupon of 1.45% under its Euro Medium Term Note Programme on 19 March 2019.

Proceeds of the issue will be used to repay borrowings under the Group's revolving credit facilities and for general corporate purposes.

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Owner and Operator of  in Australia and New Zealand

SCENTRE GROUP LIMITED ABN 66 001 671 496

SCENTRE MANAGEMENT LIMITED ABN 41 001 670 579 AFS Licence No: 230329 as responsible entity of Scentre Group Trust 1 ABN 55 191 750 378 ARSN 090 849 746

RE1 LIMITED ABN 80 145 743 862 AFS Licence No: 380202 as responsible entity of Scentre Group Trust 2 ABN 66 744 282 872 ARSN 146 934 536

RE2 LIMITED ABN 41 145 744 065 AFS Licence No: 380203 as responsible entity of Scentre Group Trust 3 ABN 11 517 229 138 ARSN 146 934 652

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